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**CGN NEW ENERGY HOLDINGS CO., LTD.**

**中國廣核新能源控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1811)**

## **Poll Results of the Special General Meeting Held on 23 December 2020**

The board of directors (the “**Board**”) of CGN New Energy Holdings Co., Ltd. (the “**Company**”) is pleased to announce that all the resolutions proposed at the special general meeting of the Company held on 23 December 2020 (the “**SGM**”) as set out in the notice of the SGM dated 25 November 2020 (the “**Notice**”) and the supplemental notice of the SGM dated 8 December 2020 (the “**Supplemental Notice**”) were duly passed by the independent shareholders of the Company (the “**Independent Shareholders**”) as ordinary resolutions by way of poll. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those set out in the circular of the Company dated 25 November 2020 (the “**Major Transactions and Continuing Connected Transactions Circular**”) and the circular of the Company dated 8 December 2020 (the “**Very Substantial Acquisitions and Connected Transactions Circular**”, together with the Major Transactions and Continuing Connected Transactions Circular, the “**Circulars**”).

The poll results in respect of all the resolutions proposed at the SGM (the “**Resolutions**”) are set out as follows:

<b>Ordinary Resolutions (Note)</b>		<b>Number of Shares voted (Approximate %)</b>	
		<b>For</b>	<b>Against</b>
1.	To approve the renewal of the Financial Services (CGNPC Huasheng) Framework Agreement	<b>242,275,005 (78.46%)</b>	<b>66,501,033 (21.54%)</b>
2.	To approve the renewal of the Financial Services (CGN Finance) Framework Agreement	<b>242,275,005 (75.29%)</b>	<b>79,531,033 (24.71%)</b>

Ordinary Resolutions (Note)		Number of Shares voted (Approximate %)	
		For	Against
3.	To approve the renewal of the Operation and Management Services (Solar Energy) Framework Agreement	<b>305,260,038</b> <b>(95.06 %)</b>	<b>15,866,000</b> <b>(4.94 %)</b>
4.	To approve the renewal of the Operation and Management Services (Wind Energy) Framework Agreement	<b>305,260,038</b> <b>(98.80 %)</b>	<b>3,716,000</b> <b>(1.20 %)</b>
5.	To approve the renewal of the Operation and Management Services (CGN Energy) Framework Agreement	<b>305,260,038</b> <b>(98.86 %)</b>	<b>3,516,000</b> <b>(1.14 %)</b>
6.	To approve the renewal of the Operation and Management Services (Huamei Holding) Framework Agreement	<b>305,260,038</b> <b>(98.86 %)</b>	<b>3,516,000</b> <b>(1.14 %)</b>
7.	To approve the Financial Services Annual Caps	<b>242,275,005</b> <b>(75.47 %)</b>	<b>78,751,033</b> <b>(24.53 %)</b>
8.	To approve the Operation and Management Services Annual Caps	<b>305,260,038</b> <b>(94.86 %)</b>	<b>16,546,000</b> <b>(5.14 %)</b>
9.	To approve the entering into and the terms of the Rudong Entrusted Construction Management Contract	<b>305,260,038</b> <b>(95.80 %)</b>	<b>13,396,000</b> <b>(4.20 %)</b>
10.	To approve the entering into and the terms of the Shengsi Entrusted Construction Management Contract	<b>305,260,038</b> <b>(94.86 %)</b>	<b>16,546,000</b> <b>(5.14 %)</b>

*Note:* Please refer to the Notice, the Supplemental Notice, the Major Transactions and Continuing Connected Transactions Circular and the Very Substantial Acquisitions and Connected Transactions Circular for full text of the Resolutions.

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the number of issued Shares of the Company was 4,290,824,000. As at the date of the SGM, CGN and its associates together held 3,101,800,000 Shares in the Company, were required to, and did abstain from voting, as set out in the Circulars, in respect of the Resolutions numbered (1) to (10) above. As a result, the Independent Shareholders holding a total of 1,189,024,000 Shares were entitled to attend and vote on such Resolutions.

There were no Shares entitling the holder to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. Save as disclosed above, none of the Shareholders has stated his/her/its intention in the Circulars to vote against or to abstain from voting on any of the Resolutions at the SGM.

The Hong Kong branch share registrar of the Company, Tricor Investor Services Limited, was appointed as the scrutineer for vote-taking at the SGM.

By Order of the Board  
**CGN New Energy Holdings Co., Ltd.**  
**Li Yilun**  
*President and Executive Director*

Hong Kong, 23 December 2020

*As at the date of this announcement, the Board comprises seven Directors, namely:*

<i>Chairman and non-executive Director</i>	<i>:</i>	<i>Mr. Chen Sui</i>
<i>Executive Directors</i>	<i>:</i>	<i>Mr. Li Yilun (President) and Mr. Zhang Zhiwu</i>
<i>Non-executive Director</i>	<i>:</i>	<i>Mr. Xing Ping</i>
<i>Independent non-executive Directors</i>	<i>:</i>	<i>Mr. Wang Minhao, Mr. Yang Xiaosheng and Mr. Leung Chi Ching Frederick</i>