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北京市春立正達醫療器械股份有限公司

Beijing Chunlizhengda Medical Instruments Co., Ltd.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1858)

**ACCEPTANCE BY SHANGHAI STOCK EXCHANGE
OF APPLICATION MATERIALS
FOR THE PROPOSED A SHARE OFFERING**

This announcement is made by Beijing Chunlizhengda Medical Instruments Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 November 2015, 22 April 2020 and 5 June 2020 and circular of the Company dated 24 July 2020 respectively which include, among other things, matters related to the proposed A Share offering by the Company (the “**A Share Offering**”). Unless other defined, capitalized terms used in this announcement shall have the meanings as defined in the above announcement and circular.

The Company submitted application materials in respect of the A Share Offering, including the prospectus in relation to the A Share Offering (the “**A Share Prospectus**”), to the Shanghai Stock Exchange for the A Share Offering and listing and trading on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (the “**Sci-Tech Innovation Board**”) earlier, and on 22 December 2020, the Company received a notice of acceptance issued by the Shanghai Stock Exchange in respect of the Company’s application for the A Share Offering. The A Share Prospectus has been published on the website of the Review and Approval of the Issuance and Listing of Stock on the Sci-Tech Innovation Board (上海證券交易所科創板股票發行上市審核網站) at kcb.sse.com.cn.

* For identification purposes only

As the A Share Offering is subject to certain conditions precedent, it may or may not proceed to completion and the shareholders and potential investors are advised to exercise caution when dealing in the H shares of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material development relating to the A Share Offering. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Beijing Chunlizhengda Medical Instruments Co., Ltd.*
Shi Chunbao
Chairman

Beijing, the PRC, 22 December 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive Director of the Company is Mr. Wang Xin; and the independent non-executive Directors of the Company are Mr. Ge Changyin, Mr. Wong Tak Shing and Mr. Weng Jie.

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