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国联证券股份有限公司
GUOLIAN SECURITIES CO., LTD.

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 01456)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2021

NOTICE IS HEREBY GIVEN that the First Extraordinary General Meeting for the Year 2021 of Guolian Securities Co., Ltd. (the “**Company**”) will be held at the conference room at 4th Floor, No. 8 Jinrong One Street, Wuxi, Jiangsu Province, the PRC on Friday, 5 February 2021 at 2:30 p.m. to consider and, if thought fit, to pass the following resolutions of the Company. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 22 December 2020 unless the context otherwise requires:

SPECIAL RESOLUTIONS

1. Amendments to the Articles of Association and its attachments:
 - 1.1 Amendments to the Articles of Association;
 - 1.2 Amendments to the Rules of Procedures of the General Meeting;
 - 1.3 Amendments to the Rules of Procedures of the Board; and
 - 1.4 Amendments to the Rules of Procedures of the Supervisory Committee.

By order of the Board
Guolian Securities Co., Ltd.
Yao Zhiyong
Chairman

Wuxi, Jiangsu Province, the PRC
22 December 2020

Notes:

1. In order to determine the entitlement to attend and vote at the First Extraordinary General Meeting for the Year 2021 of the Company to be held on Friday, 5 February 2021, the register of Shareholders of the Company will be closed from Wednesday, 6 January 2021 to Friday, 5 February 2021 (both days inclusive) during which period no transfer of shares will be effected.

H Shareholders whose names appear on our register of members on Wednesday, 6 January 2021 shall be entitled to attend the First Extraordinary General Meeting for the Year 2021. For shareholders who wish to attend and vote at the First Extraordinary General Meeting for the Year 2021, the relevant share certificates accompanied by all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited ("**H Shares Registrar**") at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 5 January 2021 for registration.

2. Shareholders who are entitled to attend and vote at the First Extraordinary General Meeting for the Year 2021 may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorised in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited, for the H Shareholders, to the H Shares Registrar of the Company, Computershare Hong Kong Investor Services Limited before 2:30 p.m. on Thursday, 4 February 2021 (Hong Kong time). Completion and return of the proxy form will not preclude Shareholders from attending and voting in person at the First Extraordinary General Meeting for the Year 2021 should you so wish.
5. Shareholders or their proxies shall produce their identity documents and supporting documents in respect of Shares held or the proxy form signed by the Shareholders or their attorney when attending the First Extraordinary General Meeting for the Year 2021.
6. Shareholders who intend to attend the First Extraordinary General Meeting for the Year 2021 should complete and return the reply slip in writing by hand or by post to the Company's H Shares Registrar (for H Shareholders) before Saturday, 16 January 2021.
7. The First Extraordinary General Meeting for the Year 2021 is expected to be held for less than half a day. Shareholders who intend to attend the First Extraordinary General Meeting for the Year 2021 shall arrange and bear their own transportation and accommodation expenses.

8. The name and address of the Company's H Shares Registrar is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor,
Hopewell Centre, 183 Queen's Road East
Wanchai, Hong Kong

9. Where there are joint registered holders of any Share(s), any one of such joint holders may attend and vote at the First Extraordinary General Meeting for the Year 2021, either in person or by proxy, in respect of such Share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the First Extraordinary General Meeting for the Year 2021, the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the executive Director of the Company is Mr. Ge Xiaobo; the non-executive Directors of the Company are Mr. Yao Zhiyong, Mr. Hua Weirong, Mr. Zhou Weiping, Mr. Liu Hailin and Mr. Zhang Weigang; and the independent non-executive Directors of the Company are Mr. Lu Yanzhu, Mr. Wu Xingyu and Mr. Chu, Howard Ho Hwa.