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**JIANGXI BANK CO., LTD.\***

**江西銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1916)**

## **POLL RESULTS OF 2020 FIRST EXTRAORDINARY GENERAL MEETING**

References are made to the announcement dated October 30, 2020 (the “**Announcement**”) and the circular dated December 3, 2020 (the “**Circular**”), the notice (the “**Notice**”) and the proxy form (the “**Proxy Form**”) of the 2020 first extraordinary general meeting of Jiangxi Bank Co., Ltd.\* (the “**Bank**”), both in respect of, among other things, the proposed appointment of Mr. WANG Ruiqiang as a shareholder representative supervisor of the second session of the board of supervisors of the Bank. The board of directors of the Bank (the “**Board**”) would like to clarify that the English name of Mr. WANG Ruiqiang should be WONG, Yui Keung Marcellus. Saved as aforesaid, the remaining contents of the Announcement, the Circular, the Notice and the Proxy Form remain unchanged. Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

The 2020 first extraordinary general meeting (the “**EGM**”) of the Bank was held at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan New District, Nanchang, Jiangxi Province, the PRC at 10 a.m. on December 18, 2020 (Friday).

The convening and holding of the EGM were in compliance with the requirements of relevant applicable laws and the Articles of Association. The EGM was chaired by Mr. Chen Xiaoming, the chairman of the Bank.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. Zhong Lun Law Firm, the Bank's PRC legal advisor, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the EGM.

### **I. POLL RESULTS OF THE EGM**

As at the date of the EGM, the total number of issued Shares of the Bank was 6,024,276,901 Shares, of which 4,678,776,901 were Domestic Shares and 1,345,500,000 were H Shares, which was the total number of Shares entitling the holders to attend the EGM. Insofar as the Bank is aware, certain Shareholders have pledged 50% or more of its/his/her equity interests in the Bank, the voting rights of such Shareholders at the EGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 600,674,258 Shares subject to restrictions. Accordingly, the total number of Shares entitled the holders to vote on the resolutions proposed at the EGM was 5,423,602,643, comprising 4,078,102,643 Domestic Shares and 1,345,500,000 H Shares.

All the resolutions proposed at the EGM were passed by poll. Shareholders holding an aggregate of 3,432,906,515 Shares (representing approximately 56.984541% of the total number of issued Shares of the Bank as at the date of the EGM and approximately 63.295686% of the total number of Shares carrying voting rights of the Bank as at the date of the EGM), attended the EGM either in person or by proxy.

Jiangxi Financial Holding Group Co., Ltd., a shareholder of the Bank, who holds 347,546,956 Domestic Shares of the Bank, representing approximately 5.77% of the total share capital of the Bank, holds approximately 40% of the shares in Jiangxi Financial Asset Management Co., Ltd., the potential transferee of the creditor's rights. Accordingly, Jiangxi Financial Holding Group Co., Ltd. is deemed to have material interests in the resolution regarding the Creditor's Rights Transfer Agreement and the transactions contemplated thereunder and has abstained from voting on such ordinary resolution proposed at the EGM. Therefore, 347,546,956 Domestic Shares of the Bank held by it shall not be included in the total number of valid voting shares of the resolution. Saved as aforesaid, there were no Shares requiring the holder to abstain from voting in favour of the resolutions at the EGM under the Listing Rules (including Rule 13.40 of the Listing Rules).

None of the Shareholders stated their intention in the Circular to vote against any of the resolutions at the EGM.

The poll results of the resolutions proposed at the EGM are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
<b>As Ordinary Resolutions</b>				
1.	To consider and approve the Creditor's Rights Transfer Agreement and the transactions contemplated thereunder	3,076,638,948 (99.717355%)	0 (0.000000%)	8,720,611 (0.282645%)
2.	To consider and approve the election of Mr. WONG, Yui Keung Marcellus as a shareholder representative supervisor of the second session of the board of supervisors of the Bank	3,424,185,904 (99.745970%)	0 (0.000000%)	8,720,611 (0.254030%)
<b>As Special Resolutions</b>				
3.	To consider and approve the issuance of tier-two capital bonds	3,424,185,904 (99.745970%)	0 (0.000000%)	8,720,611 (0.254030%)
4.	To consider and approve the general mandate to issue shares	3,422,794,104 (99.705427%)	1,391,800 (0.040543%)	8,720,611 (0.254030%)

*Notes:*

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As more than one half of the votes were cast in favour of each of the resolutions Nos. 1 to 2, all such resolutions were duly passed as ordinary resolutions.
- (c) As at least two-thirds of the votes were cast in favour of each of the resolutions Nos. 3 to 4, such resolutions were duly passed as special resolutions.

## II. APPOINTMENT OF A SHAREHOLDER REPRESENTATIVE SUPERVISOR OF THE SECOND SESSION OF THE BOARD OF SUPERVISORS

References are made to the Announcement and the Circular, the EGM has approved Mr. WONG, Yui Keung Marcellus as a shareholder representative supervisor of the second session of the board of supervisors of the Bank. The term of office of Mr. WONG, Yui Keung Marcellus shall commence from December 18, 2020 till the expiry of the term of the second session of the board of supervisors.

As of the date of this announcement, there has been no change to the biographical details of Mr. WONG, Yui Keung Marcellus as disclosed in the Circular.

By Order of the Board  
**Jiangxi Bank Co., Ltd.\***  
**CHEN Xiaoming**  
*Chairman*

Nanchang, the PRC, December 18, 2020

*As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin and Ms. ZHUO Liping as non-executive directors; and Ms. ZHANG Rui, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.*

\* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*