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**Shanghai Kindly Medical Instruments Co., Ltd.\***

**上海康德萊醫療器械股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1501)**

**POLL RESULTS OF  
2020 SECOND EXTRAORDINARY GENERAL MEETING  
HELD ON DECEMBER 17, 2020**

The 2020 second extraordinary general meeting (the “EGM”) of Shanghai Kindly Medical Instruments Co., Ltd.\* (the “Company”) was convened at 2:00 p.m. on Thursday, December 17, 2020 at Block 2, No. 925 Jin Yuan Yi Road, Jiading District, Shanghai, the PRC. Capitalised terms used herein shall have the same meanings as those defined in the circular of the Company dated November 6, 2020 and the supplemental circular of the Company dated December 2, 2020, unless otherwise specified.

**(1) POLL RESULTS OF 2020 SECOND EXTRAORDINARY GENERAL MEETING**

The EGM was convened by the Board and chaired by Dr. Liang Dongke, the Chairman of the Board. The convening of and the procedures for holding the EGM and the voting procedures at the EGM were in compliance with the requirements of the PRC Company Law and the Articles. The poll results of the resolutions proposed at the EGM are as follows:

Ordinary Resolution		Number of votes (%)		
		For	Against	Abstain
1.	(a) the Share Incentive Scheme be and are hereby approved, confirmed and ratified; and	140,735,453 (96.90%)	4,502,838 (3.10%)	0 (0.00%)
	(b) the Board be and is hereby authorized to do all acts, deeds and things as they consider necessary, desirable or expedient to give effect to the Share Incentive Scheme.			

\* For identification purposes only

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
2.	<p>(a) a specific mandate be and is hereby given to the Directors until the next annual general meeting of the Company to allot, issue and deal with 5,000,000 new Domestic Shares; and</p> <p>(b) any one of the Directors be and is hereby authorized to do all acts, deeds and things and to sign and execute all documents as he considers necessary, desirable or expedient to carry out or give effect to or otherwise in connection with or incidental to the mandate in paragraph (a) above.</p>	140,735,453 (96.90%)	4,502,838 (3.10%)	0 (0.00%)
3.	<p>(a) the allotment and issue of the Award Shares to Dr. Liang Dongke and Ningbo Int be and are hereby approved, confirmed and ratified; and</p> <p>(b) any one of the Directors be and is hereby authorized to do all acts, deeds and things and to sign and execute all documents as he considers necessary, desirable or expedient to carry out or give effect to or otherwise in connection with or incidental to the allotment and issue of the Award Shares to Dr. Liang Dongke and Ningbo Int.</p>	114,506,883 (96.22%)	4,502,838 (3.78%)	0 (0.00%)
Supplemental Special Resolution		Number of votes (%)		
		For	Against	Abstain
4.	<p>(a) the registered capital of the Company be and is hereby increased to RMB171,000,000;</p> <p>(b) the proposed amendments to the Articles be and are hereby approved; and</p> <p>(c) any one of the Directors be and is hereby authorized to revise the wording of such amendments as appropriate (no approval from the Shareholders is required for such amendments), and execute relevant documents and/or take all relevant actions as it considers necessary or appropriate and in the interest of the Company to effect to proposed amendments, comply with the PRC laws and regulations and meeting the requirements of the relevant regulatory authorities of the PRC (if any), and deal with other relevant matters arising from the amendments to the Articles.</p>	145,238,291 (100.00%)	0 (0.00%)	0 (0.00%)

*Note: All percentages are rounded up to two decimal places.*

As more than half of the votes were cast in favour of Ordinary Resolution No. 1 and two-thirds of the votes were cast in favour of Special Resolutions No. 2 to 3 and Supplemental Special Resolution No. 4, all resolutions proposed at the EGM were duly passed by way of poll by the Shareholders. The Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 166,000,000 Shares, comprising 46,000,000 H Shares and 120,000,000 Domestic Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the proposed resolutions at the EGM. Dr. Liang Dongke, Mr. Lin Sen, Mr. Wang Ruiqin and Ningbo Int, which together hold a total of 26,228,570 Domestic Shares, representing approximately 15.80% of the total number of issued Shares as of the date of the EGM, were required to abstain from voting at the EGM in respect of Special Resolution No. 3 at the EGM. Save as disclosed above, no Shareholders was required to abstain from voting on the proposed resolutions at the EGM. There was no restriction on any Shareholder to cast votes on any of the proposed resolutions at the EGM. There was no Share entitling the holders to attend and abstain from voting on the proposed resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules.

The Shareholders and their proxy present at the EGM represent a total of 145,238,291 Shares (as to the Ordinary Resolution No. 1, Special Resolution No. 2 and Supplemental Special Resolution No. 4) and 119,009,721 Shares (as to Special Resolution No. 3) carrying voting rights of the Company, representing approximately 87.49% and 71.69% respectively of the total number of issued Shares as of the date of the EGM.

By order of the Board  
**Shanghai Kindly Medical Instruments Co., Ltd.\***  
上海康德萊醫療器械股份有限公司  
**Dr. Liang Dongke**  
*Chairman*

Shanghai, the PRC, December 17, 2020

*As at the date of this announcement, the Board of Directors of the Company comprises Dr. Liang Dongke and Mr. Wang Cailiang as executive Directors, Mr. Zhang Weixin, Ms. Chen Hongqin and Mr. Fang Shengshi as non-executive Directors, and Mr. Dai Kerong, Mr. Jian Xigao, Dr. Ge Junbo and Mr. Hui Hung Kwan as independent non-executive Directors.*

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