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Silk Road Energy Services Group Limited

絲路能源服務集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8250)**

## **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 DECEMBER 2020**

The Board is pleased to announce that the Special Resolution was duly passed by the Shareholders by way of poll at the EGM held on 16 December 2020.

Reference is made to the circular (“**Circular**”) and notice of extraordinary general meeting (“**Notice**”) of Silk Road Energy Services Group Limited (the “**Company**”) both dated 13 November 2020 in relation to the proposed Capital Reorganisation. Unless defined otherwise herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the special resolution as set out in the Notice (“**Special Resolution**”) was duly passed by the Shareholders by way of poll at the EGM held on 16 December 2020.

As at the date of the EGM, the total number of Shares in issue were 7,492,562,338 Shares. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Special Resolution proposed at the EGM. As such, there were a total of 7,492,562,338 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling the Shareholders to attend and vote for or against the Special Resolution proposed at the EGM. None of the Shareholders was required to abstain from voting in favour as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or abstain from voting on the Special Resolution proposed at the EGM.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Full text of the Special Resolution was set out in the Notice. The poll results for the Special Resolution were as follows:

Special Resolution		Number of votes (%) (Note)	
		For	Against
1.	To approve the Capital Reorganisation and the transactions contemplated thereunder as set out in the Special Resolution of the Notice	2,033,540,270 100%	0 0%

*Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by corporate authorised representative or by proxy.*

As more than 75% of the valid votes were cast in favour of the Special Resolution, the Special Resolution was duly passed as a special resolution of the Company.

By Order of the Board  
**Silk Road Energy Services Group Limited**  
**Cai Da**  
Co - Chairman

Hong Kong, 16 December 2020

*As at the date of this announcement, the Board of the Company, comprises (i) five executive directors namely, Mr. Cai Da, Mr. Li Xianghong, Mr. Chen Youhua, Mr. Li Wai Hung and Mr. Wang Tong Tong; and (ii) four independent non-executive Directors namely, Ms. Wong Na Na, Mr. Wang Zhixiang; Ms. Feng Jibei and Mr. Chen Xier.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>*