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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

**DISCLOSEABLE TRANSACTIONS
UPDATE ON THE DISPOSAL OF EQUITY INTERESTS IN
AN ASSOCIATE THROUGH LISTING-FOR-SALES**

We refer to the announcements of China Development Bank International Investment Limited (the “**Company**”) dated 24 September 2020 and 3 December 2020 (the “**Announcements**”), in relation to the disposal of the 25% equity interests in Beijing Far East held by Pacific Equity Venture, through listing-for-sales on CBEX. Unless otherwise specified in this announcement, terms used herein shall have the same meanings as those defined in the Announcements.

As at the date of this announcement, Beijing Instrument Industry Technology Company Limited (北京京儀科技有限責任公司, previously known as Beijing Instrument Industry Technology Co., Ltd. (北京京儀科技股份有限公司), “**BIIC Tech**”) has fulfilled its payment obligation under the Equity Transaction Agreement. On 15 December 2020, Pacific Equity Venture received the Transaction Certificate of State-owned Assets in an Enterprise issued by CBEX. The ultimate beneficial owner of BIIC Tech is State-owned Assets Supervision & Administration Commission of Beijing Municipal Government (北京市人民政府國有資產監督管理委員會).

By Order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 15 December 2020

As at the date of this announcement, the Board is comprised of Mr BAI Zhe as Executive Director; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.