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**CMIC Ocean En-Tech Holding Co., Ltd.**  
**華商國際海洋能源科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 206)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 15 DECEMBER 2020**

Reference is made to the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**Notice**”) of the Company both dated 24 November 2020 in relation to the disposal of certain land properties held by subsidiaries of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution for the Shareholders to approve as set out in the Notice appended to the Circular was duly passed by the Shareholders by way of poll at the EGM held on 15 December 2020. Tricor Investor Services Limited, the Company’s share registrar in Hong Kong, acted as scrutineer for the purpose of vote-taking at the EGM.

As at the date of the EGM, the number of issued Shares was 3,243,433,914 Shares, which was the total number of Shares entitling the holders of which to attend and vote on the resolution at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

Set out below are the results of the voting by the Shareholders in respect of the ordinary resolution put to vote by poll at the EGM held on 15 December 2020:

Ordinary Resolution		Number of votes (% of total valid votes cast)		Total Votes
		For	Against	
1.	To ratify, confirm and approve the Land Disposal Agreements dated 29 October 2020 and the Land Disposals contemplated thereunder.	2,179,467,561 (100%)	0 (0%)	2,179,467,561

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed as an ordinary resolution of the Company.

By order of the Board of  
**CMIC Ocean En-Tech Holding Co., Ltd.**  
**Lou Dongyang**  
*Chairman*

Hong Kong, 15 December 2020

*As at the date of this announcement, the Board comprises 3 executive Directors, namely, Mr. Cong Yongjian, Mr. Jiang Bing Hua and Mr. Zhang Menggui, Morgan; 4 non-executive Directors, namely Mr. Lou Dongyang, Mr. Wang Jianzhong, Ms. Fu Rui and Mr. Qian Zewei; and 4 independent non-executive Directors, namely Mr. Chan Ngai Sang, Kenny, Mr. Zou Zhendong, Mr. Chen Weidong and Mr. Sun Dongchang.*