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DONGFENG MOTOR GROUP COMPANY LIMITED*

東風汽車集團股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 489)

ANNOUNCEMENT
APPROVAL OF APPLICATION FOR THE INITIAL PUBLIC OFFERING
OF RENMINBI ORDINARY SHARES (A SHARES)
AND
LISTING ON GEM OF SHENZHEN
STOCK EXCHANGE BY GEM LISTING COMMITTEE

This announcement is made by Dongfeng Motor Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 27 July 2020, 28 August 2020, 25 September 2020, 13 October 2020 and 18 November 2020 and the circular dated 10 September 2020 published by the Company, which are in relation to, among others, relevant matters of the proposed initial public offering of RMB ordinary shares (A shares) and listing of the Company on the GEM of the Shenzhen Stock Exchange (the “**A Share Offering and Listing**”).

The board of directors is pleased to announce that the 55th review meeting of the GEM Listing Committee of Shenzhen Stock Exchange in 2020 was convened today. According to the results of the meeting, the application for A Share Offering and Listing of the Company has been reviewed and approved by the GEM Listing Committee. The results have been published on the GEM issuance and listing review information disclosure website (<http://listing.szse.cn>) of Shenzhen Stock Exchange today.

Shareholders and potential investors should be aware that the A Share Offering and Listing is subject to approvals from the China Securities Regulatory Commission and other relevant regulatory authorities and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company. Further announcement(s) will be made to disclose any major updates and developments in respect of the A Share Offering and Listing in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

By order of the Board
ZHU YANFENG
Chairman

Wuhan, the PRC, 11 December 2020

As at the date of this announcement, Mr. Zhu Yanfeng, Mr. Li Shaozhu and Mr. You Zheng are the executive directors of the Company, Mr. Yang Qing is the non-executive director of the Company, and Mr. Leung Wai Lap, Philip, Mr. Zong Qingsheng and Mr. Hu Yiguang are the independent non-executive directors of the Company.

** For identification purposes only*