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眾安在綫財產保險股份有限公司

**ZHONGAN ONLINE P & C INSURANCE CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability and carrying on business in Hong Kong as "ZA Online Fintech P & C")*

**(Stock Code: 6060)**

## **INSIDE INFORMATION ANNOUNCEMENT COMPLETION OF THE H SHARES FULL CIRCULATION PROGRAMME**

Reference is made to the announcements (the “**Announcements**”) of ZhongAn Online P & C Insurance Co., Ltd.\* (the “**Company**”) dated April 14, 2020, October 28, 2020 and November 24, 2020 in relation to Conversion and Listing. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The board of directors of the Company (the “**Board**”) is pleased to announce that the Conversion and Listing have been completed on December 10, 2020.

On November 23, 2020, the Company obtained the Listing Approval for the listing of and permission to deal in 950,000,000 Converted H Shares. Share certificates for the Converted H Shares have been despatched to the relevant shareholders of the Company on December 10, 2020 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on December 11, 2020.

The Participating Shareholders of the Converted H Shares can only conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated November 24, 2020.

## SHARE CAPITAL STRUCTURE

The share capital structure of the Company before and after completion of the Conversion and Listing is as follows:

	Before completion of the Conversion and Listing		After completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Percentage (approximately)</i>	<i>Number of shares</i>	<i>Percentage (approximately)</i>
<b>Class of shares</b>				
Domestic shares	1,000,000,000	68.04%	50,000,000	3.40%
H shares	469,812,900	31.96%	1,419,812,900	96.60%
<b>Total</b>	<b><u>1,469,812,900</u></b>	<b><u>100 %</u></b>	<b><u>1,469,812,900</u></b>	<b><u>100 %</u></b>

## LOCK-UP

According to the intention of the Participating Shareholders and relevant rules and regulations, the H share full circulation programme is subject to lock-up mechanisms. Please refer to the announcement of the Company dated October 28, 2020 for further details.

Further announcement(s) will be made by the Company when and where appropriate.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**ZhongAn Online P & C Insurance Co., Ltd.**  
**Yaping Ou**  
*Chairman*

Shanghai, the PRC, December 10, 2020

*As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. Yaping Ou (chairman), Mr. Jin Chen and Mr. Hugo Jin Yi Ou, four non-executive directors, namely Mr. Xinyi Han, Mr. Liangxun Shi, Mr. Ming Yin and Mr. Weibiao Zhan\*\*, and five independent non-executive directors, namely Mr. Shuang Zhang, Ms. Hui Chen, Mr. Yifan Li, Mr. Ying Wu and Mr. Wei Ou.*

\* *For identification purposes only and carrying on business in Hong Kong as “ZA Online Fintech P & C”*

\*\* *Mr. Weibiao Zhan shall be a non-executive director of the Company upon his qualification as a director of the Company being approved by the China Banking and Insurance Regulatory Commission.*