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阅文集团

CHINA LITERATURE LIMITED

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 772)

COMPLETION ANNOUNCEMENT

Reference is made to the announcement of China Literature Limited (the “**Company**”) dated August 27, 2020 and the circular of the Company dated November 10, 2020 (the “**Circular**”) in respect of, among others, the proposed amendment of the terms of the 2018 NCM Share Purchase Agreement. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent have been fulfilled as at the date of this announcement. The amendment of the 2018 NCM Share Purchase Agreement under the Supplemental SPA Deed takes effect from December 11, 2020.

By order of the Board

CHINA LITERATURE LIMITED

Mr. James Gordon Mitchell

Chairman of the Board and Non-executive Director

Hong Kong, December 10, 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Cheng Wu and Mr. Hou Xiaonan as executive Directors; Mr. James Gordon Mitchell, Mr. Wu Wenhui, Mr. Cao Huayi and Mr. Cheng Yun Ming Matthew as non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as independent non-executive Directors.