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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

### **匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 23.06A of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) announces that, on 10 December 2020, the Company has granted to nine eligible persons (“**Grantees**”, each a “**Grantee**”), subject to acceptance by the Grantees, share options (“**Options**”) to subscribe for an aggregate of 100,760,000 ordinary shares of the Company of HK\$0.005 each (“**Shares**, each a “**Share**”) (upon exercise in full and subject to adjustment in accordance with the share option scheme of the Company adopted pursuant to an ordinary resolution of all the then shareholders of the Company passed on 10 September 2013 (“**Scheme**”)) under the Scheme. Details of the Options granted are as follows:

Date of grant	:	10 December 2020 (“ <b>Date of Grant</b> ”)
Exercise price of Options granted	:	HK\$0.049 per Share, which is not less than the highest of (i) the closing price of HK\$0.047 of the Shares on the Date of Grant; (ii) the average closing price of HK\$0.0488 of the Shares for the five trading days immediately preceding the Date of Grant; and (iii) the nominal value of the Shares (namely, HK\$0.005 per Share)
Total number of Shares to be issued upon exercise of the Options granted in full	:	100,760,000 Shares
Validity period (i.e. exercise period) of the Options	:	10 December 2020 to 9 December 2022
Consideration for the grant of the Options	:	HK\$1 to be paid by each Grantee upon the acceptance of the Options granted

As at the Date of the Grant, the Company had 1,260,582,340 Shares in issue.

\* For identification purposes only

Among the Options granted, Ms. Tin Yat Yu Carol (an executive Director, the chairman of the Board and a substantial shareholder (as defined in the GEM Listing Rules) of the Company) was granted Options to subscribe for 1,260,000 Shares and Ms. So Wai Yee Betty (an executive Director) was granted Options to subscribe for 12,600,000 Shares.

The grant of the Options to each of Ms. Tin Yat Yu Carol and Ms. So Wai Yee Betty has been reviewed and approved by the independent non-executive Directors in accordance with Rule 23.04(1) of the GEM Listing Rules. Save as disclosed herein, none of the Grantees is a Director, chief executive or substantial shareholder (as defined in the GEM Listing Rules) of the Company, or any of their respective associate(s) (as defined in the GEM Listing Rules).

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Ms. Tin Yat Yu Carol**  
*Chairman*

Hong Kong, 10 December 2020

*As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Mr. Chan Wai Lung, Ms. Lam Ching Yee, Ms. Lin Ting and Ms. So Wai Yee Betty being the executive Directors, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Ms. Lo Wing Sze JP being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*