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Wai Chi Holdings Company Limited **偉志控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

References are made to the announcement (the “**Announcement**”) of Wai Chi Holdings Company Limited (the “**Company**”) dated 11 November 2020 in relation to, among others, the major transaction in connection with the Agreement and the announcement dated 30 November 2020 in relation to the delay in despatch of the circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As disclosed in the Delay Announcement, additional time is required to prepare and finalise the indebtedness statement and collation of other information to be included in the circular, the Company has applied to the Stock Exchange for waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the date of despatch of the circular (the “**Waiver**”).

On 8 December 2020, the Stock Exchange granted the Waiver to the Company on the condition that the Company will despatch the circular by 18 December 2020. The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

By order of the Board
Wai Chi Holdings Company Limited
Yiu Chi To
Chairman

Hong Kong, 8 December 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Yiu Chi To (Chairman), Mr. Chen Chung Po (Chief Executive Officer), Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.