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CSMall Group Limited
金貓銀貓集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

**RENEWAL OF CONTINUING CONNECTED TRANSACTION:
DELAY IN DISPATCH OF CIRCULAR**

Reference is made to the announcement of CSMall Group Limited (the “**Company**”) dated 16 November 2020 regarding, among other things, the proposed renewal of continuing connected transaction by entering into the New Framework Purchase Agreement for the sourcing of silver ingots for the period from 1 January 2021 to 31 December 2023 (the “**Announcement**”). Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the Announcement.

It was stated in the Announcement that a circular containing, among other things, (i) further details of the New Framework Purchase Agreement and the transactions contemplated thereunder; (ii) a letter of advice from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser; and (iv) the notice of the EGM (the “**Circular**”), was expected to be dispatched to the Shareholders on or before 7 December 2020. As the Company and its advisers have taken more time than expected to finalize the Circular, the Circular is currently being bulk-printed. The Circular will be published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.csmall.com) after trading hours on 9 December 2020, and will be dispatched to the Shareholders on 10 December 2020.

By order of the Board
CSMall Group Limited
Chen He
Chairman

Hong Kong, 8 December 2020

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Zhang Jinpeng and Mr. Qian Pengcheng; and the independent non-executive directors of the Company are Mr. Fu Lui, Mr. Hu Qilin and Mr. Zhang Zuhui.