

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 7 DECEMBER 2020

The Board is pleased to announce that all of the ordinary resolutions as set out in the Notice of EGM were duly passed by way of poll at the EGM held on 7 December 2020.

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) dated 20 November 2020 (the “**Notice of EGM**”) and the circular dated 20 November 2020 (the “**Circular**”) of China Regenerative Medicine International Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all of the ordinary resolutions as set out in the Notice of EGM were duly passed by way of poll at the EGM held on 7 December 2020.

As at the date of the EGM, the total number of issued Shares in the Company was 2,379,289,500 Shares.

With respect to ordinary resolution no. 1, as set out in the Notice of EGM, the Subscriber and parties acting in concert with it and their respective associates which have material interest in the Subscription and Settlement Agreement and the transactions contemplated thereunder are required to abstain from voting on the resolution to approve the Subscription and Settlement Agreement and the transactions contemplated thereunder at the EGM, and they have so abstained from voting at the EGM in respect of ordinary resolution no. 1 accordingly.

As disclosed in the Circular, the Subscriber held a total of 582,907,765 Shares. Accordingly, there was a total of 1,796,381,735 Shares entitling the Independent Shareholders to attend and vote on the ordinary resolution no. 1 at the EGM.

With respect to ordinary resolution no. 2, no Shareholder is required to abstain from voting for the resolution. Accordingly, as at the date of the EGM, there was a total of 2,379,289,500 Shares entitling the Shareholders to attend and vote on the ordinary resolution no. 2 at the EGM.

Save as aforesaid, there were no restrictions on any Shareholders to attend and cast votes only against the resolutions or to abstain from voting at the EGM.

The poll results of the ordinary resolutions at the EGM are as follows:

| ORDINARY RESOLUTIONS[#] | | Number of votes <i>(approximate %)</i> | |
|---|--|--|----------------|
| | | For | Against |
| 1. | To approve the Subscription and Settlement Agreement and the transactions contemplated thereunder. | 26,673,110 (100.00%) | 0 (0.00%) |
| 2. | To appoint McM (HK) CPA Limited as auditors of the Company with immediate effect and to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration. | 609,580,875 (100.00%) | 0 (0.00%) |

[#] Full text of the above resolutions are set out in the Notice of EGM dated 20 November 2020.

As more than 50% of the votes were cast in favour of each of the above resolutions at the EGM, all of the above resolutions were duly passed as ordinary resolutions of the Company.

Union Registrars Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for the purpose of vote-taking at the EGM.

By Order of the Board
China Regenerative Medicine International Limited
Wang Chuang
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 7 December 2020

As at the date of this announcement, the executive Directors are Mr. Wang Chuang (Chairman and Chief Executive Officer) and Mr. Qiu Bin; the non-executive Directors are Mr. Tsang Ho Yin and Mr. Wu Weiliang; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.