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大連港股份

大連港股份有限公司

Dalian Port (PDA) Company Limited*

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2880)

**FURTHER ANNOUNCEMENT IN RELATION TO
THE PROGRESS OF VERY SUBSTANTIAL
ACQUISITION AND CONNECTED
TRANSACTION IN RELATION TO THE
MERGER OF YINGKOU PORT LIABILITY CO.,
LTD.; AND SPECIFIC MANDATE IN RELATION
TO ISSUANCE OF NEW A SHARES**

References are made to the Company's announcements dated 7 July 2020, 1 December 2020 and 4 December 2020 and circular dated 10 September 2020 (the "**Circular**") in relation to, among other things, the Possible Merger, the A Share Specific Mandate and the related transactions. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

As notified by CSRC, the Merger and Reorganization Audit Committee (the "**Committee**") of Listed Companies of the CSRC has unconditionally approved the Possible Merger, the A Share Specific Mandate and the related transactions on 7 December 2020.

Pursuant to The Administrative Measures for Major Assets Restructuring of Listed Companies (《上市公司重大資產重組管理辦法》), The Guideline on Improvement of the Rules for Suspension and Resumption of Trading in Shares of Listed Companies (《關於完善上市公司股票停復牌制度的指導意見》) and other related regulations (together, the "**PRC Rules**"), the Company has applied for the resumption of trading in the A Shares with effect from 8 December 2020.

The Company will make further announcement regarding the progress of the Possible Merger, the A Share Specific Mandate and the related transactions on a timely basis.

The Possible Merger may or may not be proceeded with or become unconditional or effective. There is no assurance that all the conditions precedents contained in the Merger Agreement can be satisfied. Investors and potential investors should exercise care, and should only rely on information published by the Company, when dealing, or contemplating dealing, in the Shares.

By Order of the Board
Dalian Port (PDA) Company Limited*
WANG Huiying LEE, Kin Yu Arthur
Joint Company Secretaries

Dalian City, Liaoning Province, the PRC
7 December 2020

As at the date of this announcement, the Board comprises of:

Executive Directors: WEI Minghui, SUN Dequan and QI Yue

Non-executive Directors: CAO Dong, YUAN Yi and NA Danhong

Independent non-executive Directors: LI Zhiwei, LIU Chunyan and LAW Man Tat

* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*

* *For identification purposes only*