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XIAOMI CORPORATION

小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 1810; Debt Stock Code: 40209)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Xiaomi Corporation 小米集团 (the “**Company**”) dated December 2, 2020 (the “**Announcement**”). Defined terms therein have the same meaning when used in this announcement.

The Company wishes to clarify as follows:

- (i) the third last paragraph under the summary box on page 3 of the Chinese version of the Announcement shall read as follows:

配售價為每股23.70港元，較(i)股份於最後交易日在聯交所所報收市價每股26.15港元折讓約9.4%；(ii)股份截至及包括最後交易日的五(5)個連續交易日在聯交所所報平均收市價約每股26.29港元折讓約9.9%；及(iii)股份截至及包括最後交易日的十(10)個連續交易日在聯交所所報平均收市價約每股26.10港元折讓約9.2%。

- (ii) the last paragraph under the heading "The CB Subscription Agreement — CB Conditions Precedent" shall read as follows:

The Managers may, at its discretion and upon such terms as it thinks fit, waive compliance with the whole or any part of the Conditions Precedent other than conditions (b) and (i) above.

At the request of the Company, trading in the debt securities of the Company on the Stock Exchange was halted with effect from 9:01 a.m. on December 2, 2020 pending the release of the Announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the debt securities of the Company on the Stock Exchange with effect from 1 p.m. on December 2, 2020.

By order of the Board
Xiaomi Corporation
Lei Jun
Chairman

Hong Kong, December 3, 2020

As at the date of this announcement, the Board comprises Mr. Lei Jun as Chairman and Executive Director, Mr. Lin Bin as Vice-Chairman and Executive Director, Mr. Chew Shou Zi as Executive Director, Mr. Liu Qin as Non-executive Director, and Dr. Chen Dongsheng, Prof. Tong Wai Cheung Timothy and Mr. Wong Shun Tak as Independent Non-executive Directors.