

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Wan Cheng Metal Packaging Company Limited

萬成金屬包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8291)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 1 DECEMBER 2020**

Reference is made to the circular (the “**Circular**”) of Wan Cheng Metal Packaging Company Limited dated 10 November 2020. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution proposed at the EGM held on 1 December 2020 were duly passed by the Shareholders by way of poll. McMillan Woods (Hong Kong) CPA Limited, being an external accountant firm, had acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolution		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve the proposed Rights Issue on basis of three (3) Rights Shares for every one (1) Share held on the Record Date, the Placing Agreement and the transactions contemplated thereunder (<i>Note</i>)	16,071,000 (100%)	0 (0%)

Note: Full text of the resolution is set out in the notice dated 10 November 2020 convening the EGM.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as ordinary resolution of the Company by way of poll at the EGM.

As at the date of the EGM, Fortune Time is owned as to 50%, 25% and 25% by each of Mr. Liang Jianxun (the spouse of Ms. Liang Yingjun, who is the executive Director of the Company), Ms. Liang Zhimei and Mr. Zhang Zhiwei respectively. Pursuant to the GEM Listing Rules and as stated in the Circular, Fortune Time, being a controlling Shareholder of the Company, is beneficially interested in 24,975,000 Shares, representing approximately 31.22% of the issued share capital of the Company, has abstained from voting on the resolution at the EGM. Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote on the resolution at the EGM was 55,025,000 Shares, representing approximately 68.78% of the total issued share capital of the Company. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no other Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 10.29(1) of the GEM Listing Rules and there were no other Shareholders that were required under the GEM Listing Rules to abstain from voting at the EGM.

By Order of the Board
Wan Cheng Metal Packaging Company Limited
Liang Junqian
Chairman and executive Director

Hong Kong, 1 December 2020

As at the date of this announcement, the executive Directors are Mr. Liang Junqian, Mr. Chan Kit Lung Andy, Ms. Liang Yingjun, Mr. Wang Yun and Mr. Zou Yonggang and the independent nonexecutive Directors are Mr. Wong Sui Chi, Ms. Ha Yee Lan Elaine and Mr. Wu Chi King.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at <http://www.wanchengholdings.com>.