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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO
MAJOR TRANSACTIONS –
(I) FINANCE LEASE ARRANGEMENT A1 WITH LESSOR A
(II) FINANCE LEASE ARRANGEMENT A2 WITH LESSOR A
(III) FINANCE LEASE ARRANGEMENT B WITH LESSOR B**

Reference is made to the announcement of Neo Telemedia Limited (the “**Company**”) dated 30 October 2020 (the “**Announcement**”) in relation to the Arrangements and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the Arrangements and the transactions contemplated thereunder; (ii) a notice convening the EGM; and (iii) other information as required under the GEM Listing Rules (the “**Circular**”), was expected to be despatched to the Shareholders on or before 27 November 2020.

The Directors expect that additional time will be required to prepare and finalize certain information to be contained in the Circular. In view of the above, the Directors consider that the despatch of the Circular has to be postponed from 27 November 2020 to a date falling on or before 24 December 2020.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Deputy Chairman

Hong Kong, 27 November 2020

As at the date of this announcement, the Board comprises four executive Directors, namely Dr. LIE Haiquan (Chairman), Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. TAO Wei and Mr. WU Di, and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.