Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of China Resources Mixc Lifestyle Services Limited (the "Company") dated November 25, 2020 (the "Prospectus").

本申請表格使用華潤萬象生活有限公司(「本公司」)於2020年11月25日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據《美國證券法》登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內,本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" section in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所述其他文件已遵照第32章《公司(清盤及雜項條文)條例》第342C條的規定,送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港資券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



華潤萬象生活有限公司

China Resources Mixc Lifestyle Services Limited

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

> Stock Code : 1209 股份代號 : 1209

Maximum Offer Price : HK\$22.30 per Share, plus brokerage of 1.0%, SFC transaction

levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full at the maximum Offer Price on application in

Hong Kong dollars and subject to refund)

售價繳足,多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程尚有關於申請程序的其他資料,本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: China Resources Mixe Lifestyle Services Limited

The Joint Sponsors

The Joint Global Coordinators

The Joint Bookrunners

The Joint Lead Managers

The Hong Kong Underwriters

Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person (other than an application made on a BLUE Application Form or HK eIPO Blue Form in the capacity as a Qualifying CR Land Shareholder). Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致: 華潤萬象生活有限公司 聯席保薦人 聯席全球協調人 聯席賬簿管理人 聯席牽頭經辦人 香港承銷商

申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件 以及申請程序。請參閱本申請表格「填交本申請表格的 效用」一節。

警告:任何人士只限作出一次為其利益而進行的認購申請(以合資格華潤置地股東身份採用藍色申請表格或網上藍表提出的申請除外)。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶 閣下指定的中央結算系統參與者股份戶口,請使用本表格 Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署): For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀 Broker No. 經紀號碼 Broker's Chop 經紀印章 Number of Hong Kong Offer Shares applied for (not Cheque/banker's cashier order number 支 more than 13,750,000 shares) 申請香港發售股份數目(不超過13,750,000股股份) Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section) 兑現支票/銀行本票的銀行名稱(見)申請手續 Total amount 總額 HK\$ 港元 Name in English (in BLOCK letters) 英文姓名/名稱(正楷) Family name or company name 姓氏或公司名稱 Forename(s Name in Chinese 中文姓名/名稱 Forename(s) 名字 Family name or company name 姓氏或公司名稱 Hong Kong Identity Card No./Passport No./Hong Kong Business Occupation in English 職業(以英文填寫) Registration No.* (Please delete as appropriate) 港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適 Names of all other joint applicants in English (if any, in BLOCK letters) Hong Kong Identity Card No./Passport No./Hong Kong Business 所有其他聯名申請人的英文姓名/名稱(如有,正楷) Registration No. of all other joint applicants*(Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/ 1) 香港商業登記號碼*(請刪除不適用者) 2) 1) 3) 2) 3) Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文填寫) 及電話號碼(聯名申請人只須正楷填寫排名首位申請人的地址及電話號碼) Telephone No. 電話號碼 For Nominees: You will be treated as applying for your own benefit if THIS BOX MUST BE DULY COMPLETED you do not complete this section. Please provide an account number or 必須填妥此欄 identification code for each (joint) beneficial owner. 由代名人遞交: Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的 代名人若不填寫本節,是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。 中央結算系統參與者的參與者編號 ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址) For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或公司中央結算系統投資者戶口持有人,請加蓋顯示公司名稱的公司印章 For Internal use 此欄供內部使用 (See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".

如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體);請參閱[申請手續]一節第2段。

- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
 - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個別人士,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。有關資料將用於核實申請表格的有效性,亦會轉交第三方作資料核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
- (4) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being made for your benefit.

倘若申請由一家非上市公司提出,而

- 該公司主要從事證券買賣業務;及
- 閣下對該公司可行使法定控制權,是項申請將視作為 閣下的利益提出。
- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。

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Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 200 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application (HK\$)	No. of Amount payable Hong Kong Offer Shares applied for (HK\$)			
200	4,504.94	30,000	675,741.51	900,000 20,272,245.39			
400	9,009.89	40,000	900,988.68	1,000,000 22,524,717.10			
600	13,514.83	50,000	1,126,235.86	2,000,000 45,049,434.20			
800	18,019.77	60,000	1,351,483.03	3,000,000 67,574,151.30			
1,000	22,524.72	70,000	1,576,730.20	4,000,000 90,098,868.40			
2,000	45,049.43	80,000	1,801,977.37	5,000,000 112,623,585.50			
3,000	67,574.16	90,000	2,027,224.54	6,000,000 135,148,302.60			
4,000	90,098.87	100,000	2,252,471.71	7,000,000 157,673,019.70			
5,000	112,623.59	200,000	4,504,943.42	8,000,000 180,197,736.80			
6,000	135,148.30	300,000	6,757,415.13	9,000,000 202,722,453.90			
7,000	157,673.02	400,000	9,009,886.84	10,000,000 225,247,171.00			
8,000	180,197.74	500,000	11,262,358.55	13,750,000 ⁽¹⁾ 309,714,860.13			
9,000	202,722.46	600,000	13,514,830.26	Maximum number of Hong Kong Offer			
10,000	225,247.17	700,000	15,767,301.97	Shares you may apply for.			
20,000	450,494.34	800,000	18,019,773.68	Shares you may apply for.			

- 2. You, as the applicant(s), must complete the form in English (in BLOCK letters) as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).
 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong Identity Card number;
- your participant I.D. must be inserted in the appropriate box

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong Identity Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED CHINA RESOURCES MIXC LIFESTYLE PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
- Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order 4. attached) to one of the collection boxes at any of the following branches of:

BANK OF CHINA (HONG KONG) LIMITED

Branch Name Address 1 Garden Road, Hong Kong 29–31 Lee Chung Street, Chai Wan, Hong Kong **Hong Kong Island** Bank of China Tower Branch Lee Chung Street Branch 409 Hennessy Road Branch 409-415 Hennessy Road, Wan Chai, Hong Kong Telford Plaza Branch Shop Unit P2-P7 Telford Plaza, Kowloon No. 33 Wai Yip Street, Kowloon Bay, Kowloon 55 Hoi Yuen Road, Kwun Tong, Kowloon Hoi Yuen Road Branch Mei Foo Mount Sterling Mall Shop N47–49, G/F, Mount Sterling Mall, Mei Foo Sun Chuen, Kowloon Branch Yau Ma Tei Branch 471 Nathan Road, Yau Ma Tei, Kowloon hop B, 10–16 Luen Shing Street, Luen Wo Market, Fanling, New Territories hop 65 & 67–69 G/F, Citywalk, **New Territories** Luen Wo Market Branch Safe Box Service Centre Citywalk Branch Yeung Uk Road, Tsuen Wan, New Territories Yuen Long (Hang Fat 18 Castle Peak Road, Yuen Long, New Territories Mansion) Branch

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

	Branch Name	Address
Hong Kong Island	Central Des Voeux Road	99 Des Voeux Road Central, Hong Kong
	Consumer Branch Wanchai Hennessy Road	139 Hennessy Road, Hong Kong
IZI	Commercial Banking Office	2 Hamalan a Alama a Kalana
Kowloon	Tsimshatsui Humphreys Avenue Consumer Branch	3 Humphreys Avenue, Kowloon
	Cheung Sha Wan	Unit G02, G/F Cheung Sha Wan Plaza
	Consumer Branch	833 Cheung Sha Wan Road, Kowloon
New Territories	Shatin Plaza Consumer Branch	Shop 5, Level 1, Shatin Plaza, New Territories

Your Application Form can be lodged at these times:

Wednesday, November 25, 2020 — 9:00 a.m. to 5:00 p.m. Thursday, November 26, 2020 — 9:00 a.m. to 5:00 p.m. Friday, November 27, 2020 — 9:00 a.m. to 5:00 p.m. Monday, November 30, 2020 — 9:00 a.m. to 5:00 p.m. Tuesday, December 1, 2020 — 9:00 a.m. to 12:00 noon

The latest time for lodging your application is 12:00 noon on Tuesday, December 1, 2020. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "D. Effect of Bad Weather on the Opening and Closing of the Application Lists" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section in the Prospectus.

The applications for the Hong Kong Offer Shares will commence on Wednesday, November 25, 2020 through Tuesday, December 1, 2020. The application monies (including the brokerage fees, SFC transaction levies and the Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on or before Tuesday, December 8, 2020. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, December 9, 2020.

申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為200股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

可供申請認購香港發售股份數目及應繳款項								
申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)	申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)	申請認購的 香港發售 股份數目	申請時 應繳款項 (港元)			
200 400 600 800 1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000	4,504.94 9,009.89 13,514.83 18,019.77 22,524.72 45,049.43 67,574.16 90,098.87 112,623.59 135,148.30 157,673.02 180,197.74 202,722.46	30,000 40,000 50,000 60,000 70,000 80,000 90,000 100,000 200,000 300,000 400,000 500,000 600,000	675,741.51 900,988.68 1,126,235.86 1,351,483.03 1,576,730.20 1,801,977.37 2,027,224.54 2,252,471.71 4,504,943.42 6,757,415.13 9,009,886.84 11,262,358.55 13,514,830.26	900,000 1,000,000 2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 13,750,000 ⁽¹⁾	20,272,245.39 22,524,717.10 45,049,434.20 67,574,151.30 90,098.868.40 112,623,585.50 135,148,302.60 157,673,019.70 180,197,736.80 202,722,453.90 225,247,171.00 309,714,860.13 香港發售股份最高			
10,000 20,000	225,247.17 450,494.34	700,000 800,000	15,767,301.97 18,019,773.68	數目。	日化饭口双刀取问			

- 2. 閣下作為申請人,必須按照下列指示以英文**正楷**填妥表格,並於申請表格次頁簽署,只接納親筆簽名 (不得以個人印章代替)。
 - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
 - 該指定中央結算系統參與者必須於表格蓋上公司印章(附有公司名稱),並在適當方格內填寫參與 者編號。

如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:

- 表格須載有 閣下的姓名和香港身份證號碼;
- 須在適當方格內填寫 閣下的參與者編號。
- 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;
- 須在適當方格內填寫 閣下的參與者編號。
- 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
- 表格須載有 閣下的公司名稱和香港商業登記號碼;
- 須在適當方格內填寫 閣下的參與者編號並蓋上公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱的公司印章)或其他類似事項如有不正確或遺漏,均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出 銀行本票。支票或銀行本票必須符合以下所有規定,否則 閣下的認購申請將不獲接納:

支票必須:

銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 華潤萬象生活公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權的人士在支票背書。賬戶名稱必須與 閣下姓名/名稱相同。如屬聯名申請,賬戶名稱必須與排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。
- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入下列任何一間分行的收集箱:

中國銀行(香港)有限公司

分行名稱

地址

香港島 中銀大廈分行

利眾街分行

軒尼詩道409號分行

九龍九龍灣偉業街33號德福廣場P2-P7號舖

德福廣場分行 九龍九龍灣偉業街33 開源道分行 九龍觀塘開源道55號

美孚萬事達廣場分行 ▲ 九龍美孚新邨萬事達廣場地下N47-49號舖

香港花園道1號

香港柴灣利眾街29-31号

香港灣仔軒尼詩道409

油麻地分行 九龍油麻地彌敦道471號

新界 聯和墟分行

保管箱服務中心 荃新天地分行 元朗恒發樓分行 新界粉嶺聯和墟聯盛街10-16號B舖

新界荃灣楊屋道1號荃新天地地下65及67-69號舖 新界元朗青山公路8-18號

中國建設銀行(亞洲)股份有限公司

分行名稱

中環德輔道中分行 灣仔軒尼詩道 商業銀行辦事處 地址

香港德輔道中99號 香港軒尼詩道139號

九龍 尖沙咀堪富利士道分行

長沙灣分行

九龍堪富利士道3號

九龍長沙灣道833號長沙灣廣場地下G02號舖

新界

香港島

九龍

沙田廣場分行

新界沙田廣場L1層5號舖

5. 閣下可於下列時間遞交申請表格:

2020年11月25日(星期三) — 上午九時正至下午五時正 2020年11月26日(星期四) — 上午九時正至下午五時正 2020年11月27日(星期五) — 上午九時正至下午五時正 2020年11月30日(星期一) — 上午九時正至下午五時正 2020年12月1日(星期二) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2020年12月1日(星期二)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記,惟須視乎當日的天氣情況(詳見招股章程「如何申請香港發售股份及預留股份」一節「D.惡劣天氣對開始及截止辦理申請登記的影響」)。

香港發售股份申請將會自2020年11月25日(星期三)起直至2020年12月1日(星期二)止。申請款項(包括經紀佣金、證監會交易徵費及聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有,且退款金額(如有)將於2020年12月8日(星期二)或之前不計利息退還予申請人。投資者務請注意,預期股份將於2020年12月9日(星期三)於聯交所開始買賣。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



🏠 華潤萬象生活有限公司

China Resources Mixc Lifestyle Services Limited

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the individual members' names.
- The number of joint applicants may not exceed four.
- If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your
- You must be outside the United States, not be a United States Person (within the meaning of Regulation S) or a person described in paragraph (h)(3) of Rule 902 of Regulation S and not be a legal or natural person of the PRC (except qualified domestic institutional investors).
- Unless permitted by the Listing Rules or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares
 - you are an existing beneficial owner of Shares and/or a substantial shareholder of any of our Company's subsidiaries;
 - you are a director or chief executive of our Company and/or any of our Company's subsidiaries:
 - you are a close associate of any of the above persons;
 - you are a connected person of our Company or a person who will become a connected person of our Company immediately upon the completion of the
 - you have been allocated or have applied for any International Offer Shares or otherwise participated in the International Offering (except in respect of Reserved Shares applied for pursuant to the Preferential Offering

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing a Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association; agree to comply with the Gayman Islands Companies Law, the Companies Ordinance (Cap. 622), the Companies (Winding Up and Miscellaneous Provisions)
- Ordinance (Cap. 32) and the Memorandum and Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations, except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering as set out in the Prospectus:
- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, bank, the Joint Sponsors, the Joint Groyal Coordinators, the Joint Bookrumlers, the Joint Lead Managers and the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application; if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead
- Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form; agree that once your application has been accepted, you may not rescind it because
- of an innocent misrepresentation, agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any e-Auto Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria set out in "Personal Collection" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus to collect refund cheque(s) in person;
- agree that the Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Shares issued in the name of HKSCC Nominees or not to accept such allotted Shares for deposit into CCASS; (2) to cause such allotted Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- **declare** and **represent** that except for any application made by a Qualifying CR Land Shareholder under the Preferential Offering this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Hong Kong Underwriters

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application
 has been or will be made for your benefit on a WHITE or YELLOW Application
 Form or by giving electronic application instructions to HKSCC or to the HK eIPO
 White Form Service Provider by you or by any one as your agent or by any other
 person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign this Application Form or give electronic application instructions on behalf of that other person as his or her agent.

D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Global Coordinators may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Tuesday, December 1, 2020. Applicants are required to pay the maximum Offer Price of HK\$22.30 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on or before Sunday, December 6, 2020, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of Hong Kong Offer Shares and the Reserved Shares on or before Tuesday, December 8, 2020 on the website of the Company at www.crmixclifestyle.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations (with the successful applicants' identification document numbers, where applicable) under the Hong Kong Public Offering and the Preferential Offering will be made available from Tuesday, December 8, 2020 through the website of the Company at www.crmixclifestyle.com.cn and the website of the Stock Exchange at www.hkexnews.hk at the times and dates and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — E. Publication of Results" in the Prospectus.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation and clawback" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, provided that the total number of Offer Shares available under the Hong Kong Public Offering shall not be increased to more than 55,000,000 Offer Shares, representing two times the number of Offer Shares initially available for subscription under the Hong Kong Public Offering and 10% of the total number of Offer Shares initially available for subscription under the Global Offering, and the final Offer Price shall be fixed at the bottom end of the Offer Price range (i.e. HK\$18.60 per Offer Share) stated in the Prospectus in accordance with the Guidance Letter HKEX-GL91-18 issued by the Stock Exchange. In accordance with the Guidance Letter HKEX GL91-18, if such reallocation is done other than pursuant to Practice Note 18 to the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following the reallocation shall not be more than double of the initial allocation to the Hong Kong Public Offering (i.e. 55,000,000 Offer Shares).

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, December 9, 2020) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant's stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, December 8, 2020 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on the website of the Stock Exchange at www.nkexnews.hk and the Company's website at www.crmixclifestyle.com.cn on Tuesday, December 8, 2020. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 8, 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "H. Dispatch/Collection of Share Certificates/ E-Auto Refund Payment Instructions/Refund Checks" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

Effect of the Information You Give to Tricor Investor Services Limited (the "Hong Kong Share Registrar")

Tricor Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this Application Form or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this Application Form or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



華潤萬象生活有限公司

China Resources Mixc Lifestyle Services Limited

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

可提出申請的人士

- 閣下及 閣下為其利益提出申請的任何人士必須年滿18歲並 有香港地址。
- 閣下為商號,申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 閣下為法人團體,申請須經獲正式授權人員簽署,並註 明其所屬代表身份及蓋上公司印章。
- 閣下必須身在美國境外,並非美國人士(定義見S規例)或S規 例第902條(h)(3)段所指的人士,亦非中國的法人或自然人(合 資格境內機構投資者除外)。
- 除《上市規則》或聯交所已授予的任何相關豁免批准外,下列 人士概不得申請認購任何香港發售股份:
 - 股份的現有實益擁有人及/或本公司任何附屬公司的
 - 本公司及/或其任何附屬公司的董事或最高行政人員;
 - 上述任何人士的緊密聯繫人;
 - 本公司的關連人士或緊隨全球發售完成後將成為本公 司關連人士的人士;或
 - 已獲分配或已申請認購任何國際發售股份或以其他方 式參與國際發售(根據優先發售申請預留股份除外)

閣下為代名人 乙、如

閣下作為代名人可提交超過一份香港發售股份申請,方法是:(i)透 過中央結算及交收系統(「中央結算系統」)向香港結算發出電子記 購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色 申請表格以自身名義代表不同的實益擁有人提交超過一份申請

丙、 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯名申請人,即 各人共同及個別)代表 閣下本身,或作為 閣下代其行事的每位 人士的代理或代名人:

- 承諾簽立所有相關文件/並指示及授權本公司及/或聯席全 球協調人(或其代理或代名人)(作為本公司代理),為按照組 **富下獲分配的任何香港發售股份以香** 港結算代理人的名義登記而代表 閣下簽立任何文件,並代 閣下進行所有必要事項;
- 同意遵守開曼群島《公司法》、第622章《公司條例》、第32章 《公司(清盤及雜項條文)條例》及組織章程大綱細則;
- 閣下已細閱招股章程及本申請表格所載的條款及條件 以及申請程序,並同意受其約束;
- 確認 閣下已接獲及細閱招股章程,提出申請時也僅依據招 股章程載列的資料及陳述,而除招股章程任何補充文件外, 將不會依賴任何其他資料或陳述;
- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管 理人、聯席牽頭經辦人、承銷商、彼等各自的董事、高級人 員、僱員、合夥人、代理、顧問及參與全球發售的任何其他 各方現時及日後均毋須對並非載於招股章程(及其任何補充 文件)的任何資料及陳述負責;

- 承諾及確認 閣下或 閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售項下的任何國際發售股份,亦無參與國際發售(根據優先發售認購預留股份除外);同意在本公司、香港股份過戶登記處、收款銀行、聯席保薦
- 人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商及/或彼等各自的顧問及代理提出要求時,向彼等披露其所要求提供的有關。閣下及 閣下為其利益提出申請的 人士的個人資料
- 同意 閣下的申請-鎖;
- 閣下的申請受香港法例規管;
- 聲明 保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據《美國證券法》登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例), 或屬S規例第902條第(h)(3)段所述的人士; 保證 閣下提供的資料直會及進盛
- 保證 閣下提供的資料真實及準確; 同意接納 閣下根據本申請所申請的香港發售股份,或獲配
- 發的任何較少數目的香港發售股份; 授權本公司將香港結算代理人的名稱列入本公司股東名冊, 作為 閣下獲分配的任何香港發售股份的持有人,並授權本 作為 閣下獲分配的任何香港發售股份的行行人,或以或以可及/或其代理將任何股票存入中央結算系統及/或以平郵方式按申請所示地址向 閣下或聯名申請的首名申請人 發送任何電子自動退款指示及/或任何退款支票,郵誤風險由 閣下承擔,除非 閣下已符合招股章程「如何申請香港發售股份及預留股份」一節「親身領取」所載的條件親身領取 退款支票;
- 同意獲配發的股份是以香港結算代理人的名義發行,並直接 存入中央結算系統,以便記存於 閣下的投資者戶口持有人 閣下指定的中央結算系統參與者股份戶口; 股份戶口或
- 同意香港結算及香港結算代理人各自保留權利(1)不接納以香 港結算代理人名義發行的該等獲配發的任何或部分股份,或 不接納該等獲配發的股份存入中央結算系統;(2)促使該等獲 配發的股份從中央結算系統提取,並以 閣下名義發行,有 閣下自行承擔;及(3)促使該等獲配發的 關風險及費用概由 閣下名義發行(或如屬聯名申請人,則以排名首位 申請人的名義發行),而在此情況下,會以平郵方式將該等獲 閣下在申請表格上所示地址(郵誤風 配發股份的股票寄往 閣下自行承擔)或提供該等股票予 閣下領取
- 同意香港結算及香港結算代理人均可調整獲配發以香港結算 代理人名義發行的股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請表格未 有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人概不以任何方式對 閣下負責;
- 聲明及陳述除合資格華潤置地股東根據優先發售提出的申請 外,此乃 閣下為本身或為其利益提出申請的人士所提出及 擬提出的唯一申請;
- 明白本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理 人、聯席牽頭經辦人及香港承銷商將依據 閣下的聲明及陳

- (如本申請是為 閣下本身利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下利益以白色或黃色申請表格或向香港結算或向網上白表服務供應商發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii) 閣下獲正式授權作為該其他人士的代理代為簽署本申請表格或發出電子認購指示。

丁、 授權書

如 閣下透過授權人士提出申請,本公司及聯席全球協調人可按 其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕 閣下 的申請。

釐定發售價及香港發售股份的分配

預期發售價於2020年12月1日(星期二)或前後釐定。申請人須繳付每股香港發售股份22.30港元的最高發售價,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司與聯席全球協調人(本身及代表承銷商)截至2020年12月6日(星期日)仍未協定發售價,全球發售將不會進行。

截止辦理申請登記前,概不處理香港發售股份的申請或配發任何 香港發售股份。

本公司預期於2020年12月8日(星期二)或之前在本公司網站 www.crmixclifestyle.com.cn及聯交所網站www.hkexnews.hk公佈最終發售價、國際發售的踴躍程度、香港公開發售及優先發售的申請水平及香港發售股份及預留股份的分配基準。

香港公開發售及優先發售的分配結果(連同獲接納申請人的身份證明文件號碼(如適用))將自2020年12月8日(星期三)起於招股章程「如何申請香港發售股份及預留股份—E.公佈結果」一節指定的日期及時間按其指定的方式通過本公司網站www.crmixclifestyle.com.cn及聯交所網站www.hkexnews.hk可供查閱。

香港公開發售與國際發售之間的發售股份分配將按招股章程「全球發售的安排一香港公開發售一重新分配及回補」一節所述重新分配。具體而言,根據聯交所刊發的指引信HKEX-GL91-18,聯席自己將發售股份由國際發售重新分配至香港公開發售的有效申請,前提為香港公開發售可供認購發售的有效申請,前提為香港公開發售可供認購發售股份數目的兩倍及全球發售初步可供認購發售股份數目的兩倍及全球發售初步可供認購發售股份數目的兩倍及全球發售初步可供認購發售股份總數的10%,而最終發售價將釐定為招股章程所述發售價範圍的下限(即每股發售股份18.60港元)。根據指引信HKEX-GL91-18,倘並非根據《上市規則》第18項應用指引進行有關重新分配,於有關重新分配後可重新分配至香港公開發售的發售股份總數最多不得超過向香港公開發售初步分配的兩倍(即55,000,000股發售股份)。

🛛 閣下成功申請認購香港發售股份(全部或部分)

如 閣下的申請全部或部分獲接納, 閣下的股票(前提是到2020年12月9日(星期三)上午八時正香港公開發售成為無條件而並無終止,股票成為有效的所有權證明)將以香港結算代理人名義發出,並按 閣下在申請表格的指示於2020年12月8日(星期二)或在特別情況下由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統,記入 閣下的中央結算系統參與者股份戶口或 閣下指定的中央結算系統參與者股份戶口。

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港發售股份將存入 閣下指定的中央結算系統參與者(非中央結算系統參與者查詢 閣下獲配發的 香港發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

退回款項

者 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價,本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份及預留股份」 一節「H.發送/領取股票/電子自動退款指示/退款支票」。

閣下提供給卓佳證券登記有限公司(「香港股份過戶登記處」)的資料的影響

卓佳證券登記有限公司和其有關連的法人團體、董事、高級人員、僱員及代理人(「代表」)在法律所容許的最大限度明確卸棄及免本在任何方面與申請人或代表申請人在本申請表格提供的資料。在任何方面與申請表格下提供的任何服務相關的任何資料。此包括,個人式任何其他人士或實體所遭受或招致不論如,該等資料的任何結誤或遺漏,如於等資料的任何結誤或遺漏,與人士或實體對或任何結為,與人士或實體對或任何結為,以其準確性、完整性、合時性或可靠性。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Cap. 486) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, e-Auto Refund payment instruction(s) and/or refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- complying with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees:
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company of the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the registered address of the Company disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港股份過戶登記處有關個人資料和第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券 或轉讓或受讓證券時或尋求香港股份過戶登記 處的服務時,有必要向本公司或其代理人及香 港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或寄發 閣下應得的股票、電子自動退款指示及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤, 須立即通知本公司及香港股份過戶登記處。

2. 目的

- 處理 閣下的申請、電子自動退款指示及 或退款支票(如適用)、核實是否符合本申 請表格及招股章程載列的條款和申請程序 以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的適用法律及法規
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如 股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和證券持有人資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/ 或使本公司及香港股份過戶登記處能履行 對證券持有人及/或監管機構承擔的責任 及/或證券持有人不時同意的任何其他目 的。

3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理人,例如財務顧問和收款銀行;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人;彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 一 万 版 符 决 應 份 ,一 聯 交 所 、 證 監 會 及 任 何 其 他 法 定 監 管 機 關 或 政 府 部 門 或 遵 照 其 他 法 例 、 規 則 或 法 規 ; 及
- 證券持有人與其進行或擬進行交易的任何 人士或機構,例如被等的銀行、律師、會計 師或股票經紀等。

4. 個人資料的保留

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理該等要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」一節所披露或不時通知的本公司註 冊地址送交公司秘書,或向香港股份過戶登記 處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購 指示,即表示同意上述各項。