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## **Silver Base Group Holdings Limited**

**銀基集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 886)**

### **POSITIVE PROFIT ALERT SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by Silver Base Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 20 November 2020 in relation to positive profit alert (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the Shareholders and potential investors that, based on the preliminary assessment of the unaudited management accounts (the “**Management Accounts**”) of the Group for the six months ended 30 September 2020, which have not been audited by the independent auditors of the Company, the Group is expected to record a significant increase in the profit after tax approximately 85% for the six months ended 30 September 2020 as compared with the six months ended 30 September 2019. The primary reasons for the above profit have been disclosed in the Announcement.

As the Company is still in the process of finalising the results announcement of the Company for the six months ended 30 September 2020, the information contained in this announcement is only based on a preliminary assessment by the Group’s management on the Management Accounts of the Group and the information currently available, and is subject to possible adjustments following further internal review by the independent auditors of the Company. The results announcement of the Company for the six months ended 30 September 2020 is expected to be announced in late November 2020.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Silver Base Group Holdings Limited**  
**Liang Guoxing**  
*Chairman*

Hong Kong, 23 November 2020

*As at the date of this announcement, the Board comprises Mr. Liang Guoxing (Chairman and Chief Executive Officer) and Ms. Chen Xiaoxu as executive Directors; Mr. Wu Jie Si as non-executive Director; and Mr. Hung Sui Kwan, Mr. Ma Lishan and Mr. Lee Kwok Keung Edward as independent non-executive Directors.*