

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CHINA EVERGRANDE GROUP**

**中國恒大集團**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3333)**

## **UPDATE ON THE STATUS OF HENGDA REAL ESTATE AND STRATEGIC INVESTORS**

Further to the announcements of the Company dated 29 September 2020 and 8 November 2020, the latest information in relation to the supplemental agreements between Hengda Real Estate and strategic investors is as follows:

Of the RMB130 billion equity interests in Hengda Real Estate held by the strategic investors, strategic investors holding equity interests of RMB125.7 billion have already entered into supplemental agreements to hold their shares as ordinary shares. Of which, strategic investors holding equity interests of RMB86.3 billion have previously entered into agreements and will continue to hold their interests; strategic investors holding equity interests of RMB39.4 billion have entered into supplemental agreements, among which equity interests of RMB20 billion are held by 深圳市人才安居集團有限公司 (Shenzhen Talents Housing Group Co., Ltd.\*), equity interests of RMB10 billion are held by 廣州市城投投資有限公司 (Guangzhou City Investment Company Limited\*), and equity interests of RMB9.4 billion will continue to be held by 深業集團有限公司 (Shum Yip Group Limited) and other original strategic investors. For the remaining RMB4.3 billion equity interests, the Group has paid the principal in cash and made the repurchase.

Hengda Real Estate is a subsidiary of the Company. Upon entering into the series of agreements, strategic investors hold a total of 40% equity interest in Hengda Real Estate. Kailong Real Estate holds 60% equity interest in Hengda Real Estate.

By order of the Board  
**China Evergrande Group**  
**Hui Ka Yan**  
*Chairman*

Hong Kong, 22 November 2020

*As at the date of this announcement, the executive Directors are Mr. Hui Ka Yan, Mr. Xia Haijun, Mr. Shi Junping, Mr. Pan Darong, Mr. Huang Xiangui and Mr. Lai Lixin, and the independent non-executive Directors are Mr. Chau Shing Yim, David, Mr. He Qi and Ms. Xie Hongxi.*

\* for identification purpose only