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Space Group Holdings Limited 恆字集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2448)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION

Reference is made to the announcement (the "Announcement") of Space Group Holdings Limited (the "Company") dated 13 November 2020 in relation to a discloseable transaction relating to disposal of subsidiary. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to supplement that Hap To Engineering Co. Ltd is owned as to 100% by Mr. Wong Chi Kit, who is a merchant and an Independent Third Party.

Save as disclosed above, all other information as set out in the Announcement remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board

Space Group Holdings Limited

Che Chan U

Chairman

Hong Kong, 19 November 2020

As at the date of this announcement, the Board comprises Mr. Che Chan U, Ms. Lei Soi Kun and Mr. Ho Kwong Yu as executive Directors; and Mr. Fan Chun Wah, Andrew, Mr. Eulógio dos Remédios, José António and Ms. Leong Iat Lun as independent non-executive Directors.