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GAIN PLUS HOLDINGS LIMITED

德 益 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9900)

DATE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Gain Plus Holdings Limited (the “**Company**”) hereby announces that, a meeting of the Board will be held on Wednesday, 25 November 2020 at Unit 1323A, Level 13, Landmark North, 39 Lung Sum Avenue, Sheung Shui, the New Territories, Hong Kong for the purposes of, among other matters, considering and approving the publication of the unaudited interim financial results of the Company and its subsidiaries for the six months ended 30 September 2020 and considering the payment of a dividend, if any.

By Order of the Board
Gain Plus Holdings Limited
Tsang Chiu Kwan
Chairman

Hong Kong, 13 November 2020

As at the date of this announcement, the executive Directors are Mr. Tsang Chiu Kwan and Mr. Tsang Man Ping, and the independent non-executive Directors are Mr. So Chun Man, Mr. Chen Yeung Tak and Ms. Li Amanda Ching Man.