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中遠海運控股股份有限公司  
**COSCO SHIPPING Holdings Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1919)**

**REVISED NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the notice of extraordinary general meeting (the “**Original Notice**”) dated 16 October 2020 which sets out the details of the extraordinary general meeting (the “**EGM**”) of COSCO SHIPPING Holdings Co., Ltd.\* (the “**Company**”) to be held on Monday, 30 November 2020 at 10:00 a.m.

The Company received six ex tempore proposals from China Ocean Shipping Co., Ltd.\* (being the controlling shareholder of the Company holding an aggregate of approximately 37.89% of the total share capital of the Company as at the date hereof) for consideration at the EGM.

All resolutions to be proposed at the EGM are now set out in this revised notice (the “**Revised Notice**”) as follows.

**REVISED NOTICE IS HEREBY GIVEN** that the EGM of the Company will be held as originally scheduled at Conference Room, 47th Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong and Ocean Hall, 5th Floor, Shanghai Ocean Hotel, No. 1171, Dong Da Ming Road, Shanghai, the People’s Republic of China on Monday, 30 November 2020 at 10:00 a.m. for the purpose of considering, if thought fit, passing (with or without modifications) the following resolutions of the Company.

**SPECIAL RESOLUTIONS**

1. To consider and approve the proposed amendments to the articles of association, the rules of procedures of the general meeting and the rules of procedures of the board of directors (the “**Board**”) of the Company.
2. To consider and approve the proposed amendments to the rules of procedures of the supervisory committee of the Company (the “**Supervisory Committee**”).

3. To consider and approve the registration and issuance of debt financing instruments and corporate bonds by the Company:
  - (i) the registration of debt financing instruments of the Company (as issuer) with the China Association of Financial Market Institutional Investors, the outstanding balance of the principal amount of which shall not exceed RMB20 billion;
  - (ii) the registration of corporate bonds of the Company (as issuer) with the Shanghai Stock Exchange, the registration amount of which shall be RMB10 billion; and
  - (iii) the authorization to the Board or person(s) authorized by the Board to handle matters in connection with such issuance.

### **ORDINARY RESOLUTIONS**

4. To consider and approve the Shareholders' Return Plan for the Years 2020-2022 of the Company.
5. To consider and approve the seven Shipbuilding Contracts (as defined in the announcement of the Company dated 30 October 2020).
6. To consider and approve the Vessel Leasing Service Master Agreement (as defined in the announcement of the Company dated 30 October 2020).
7. To consider and approve the remuneration of the members of the sixth session of the Board and the members of the sixth session of the Supervisory Committee:
  - (i) the remuneration of the members of the sixth session of the Board and the members of the sixth session of the Supervisory Committee; and
  - (ii) the purchase of liability insurance for the Board, the Supervisory Committee and the senior management of the Company and to authorize the Board and person(s) authorized by the Board, being the operating management of the Company, to do all such further acts and things, to execute such further documents and to take all such steps which in his/her opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such purchase.

8. To consider and approve the re-election or election of the following persons nominated as executive directors of the sixth session of the Board:
- (1) Mr. Xu Lirong (許立榮) as an executive director of the Company;
  - (2) Mr. Huang Xiaowen (黃小文) as an executive director of the Company;
  - (3) Mr. Yang Zhijian (楊志堅) as an executive director of the Company; and
  - (4) Mr. Feng Boming (馮波鳴) as an executive director of the Company.
9. To consider and approve the re-election or election of the following persons nominated as independent non-executive directors of the sixth session of the Board:
- (1) Mr. Wu Dawei (吳大衛) as an independent non-executive director of the Company;
  - (2) Mr. Zhou Zhonghui (周忠惠) as an independent non-executive director of the Company;
  - (3) Mr. Teo Siong Seng (張松聲) as an independent non-executive director of the Company; and
  - (4) Prof. Frederick Si-hang Ma (馬時亨) as an independent non-executive director of the Company
10. To consider and approve the re-election or election of the following persons nominated as supervisors of the sixth session of the Supervisory Committee:
- (1) Mr. Yang Shicheng (楊世成) as a supervisor of the Company representing shareholders of the Company (the “**Shareholders**”);
  - (2) Mr. Meng Yan (孟焰) as an independent supervisor of the Company; and
  - (3) Mr. Zhang Jianping (張建平) as an independent supervisor of the Company.

By Order of the Board  
**COSCO SHIPPING Holdings Co., Ltd.**  
**Guo Huawei**  
*Company Secretary*

Shanghai, the People's Republic of China  
16 November 2020

*Notes:*

1. For more information relating to the abovementioned resolutions, please refer to the circulars of the Company dated 16 November 2020.
2. As the Board has approved, among other things, the nomination for election and re-election of the members of the sixth session of the Board, the Board has resolved that the original ordinary resolution no.3 for approval of the election of Mr. Huang Xiaowen as an executive director of the fifth session of the Board as set out in the Original Notice and the form of proxy for the EGM (the “**Original Proxy Form**”) sent together with the Original Notice at the EGM be cancelled.
3. Since the Original Proxy Form sent together with the Original Notice does not contain, among other things, resolutions no.5 to no.10 as set out in this Revised Notice, a revised form of proxy (the “**Revised Proxy Form**”) has been prepared and is enclosed herewith. **The Revised Proxy Form shall supersede the Original Proxy Form.**
4. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, votes of the Shareholders at the EGM shall be taken by poll.
5. Each Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. A proxy needs not be a Shareholder.
6. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporation, that instrument must be either under its common seal or under the hand of its director(s) or duly authorized attorney(s). If that instrument is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized.
7. In order to be valid, the Revised Proxy Form together with the power of attorney or other authorization document (if any) must be deposited at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong) for holders of H shares of the Company as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the EGM or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting in person at the EGM if he/she so wishes.
8. **Shareholders who have already lodged the Original Proxy Form in accordance with the instructions printed thereon should note that the Original Proxy Form shall be invalid for use at the EGM.**  
Shareholders are requested to lodge the Revised Proxy Form if they wish to appoint proxies to attend the meeting on his or her behalf in accordance with the instructions printed thereon and in the manner set out in note 7 above.
9. For the purpose of ascertaining the identity of the Shareholders who are entitled to attend and vote at the EGM, the H share register of members of the Company has been closed from Saturday, 31 October 2020 to Monday, 30 November 2020, both days inclusive, during which period no transfer of the H shares of the Company will be effected. Shareholders whose names appeared in the H share register of members of the Company on Friday, 30 October 2020 at 4:30 p.m. are entitled to attend and vote at the EGM. In order to attend and vote at the EGM, all transfer documents accompanied by relevant share certificates must have been lodged with the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712 to 1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Friday, 30 October 2020.
10. Shareholders or their proxies attending the EGM shall produce their identity documents. If the attending Shareholder is a corporation, its legal representative or person authorized by the board or other decision making authority shall present a copy of the relevant resolutions of the board or other decision making authority in order to attend the EGM.
11. As at the date of this announcement, the Directors are Mr. XU Lirong<sup>1</sup> (Chairman), Mr. YANG Zhijian<sup>1</sup>, Mr. FENG Boming<sup>1</sup>, Mr. YANG, Liang Yee Philip<sup>2</sup>, Mr. WU Dawei<sup>2</sup>, Mr. ZHOU Zhonghui<sup>2</sup> and Mr. TEO Siong Seng<sup>2</sup>.

<sup>1</sup> *Executive Director*

<sup>2</sup> *Independent non-executive Director*

\* *For identification purpose only*