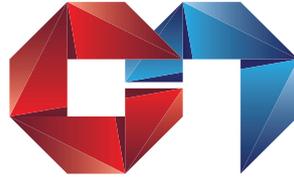


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*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company.*



GLOBAL MASTERMIND  
環球大通

## **Global Mastermind Holdings Limited**

**環球大通集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8063)**

### **COMPLETION OF ISSUE OF THE CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement of Global Mastermind Holdings Limited (the “**Company**”) dated 25 September 2020 in respect of the issue of the Convertible Bonds by the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF ISSUE OF THE CONVERTIBLE BONDS**

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and that the Completion took place on 12 November 2020. The Convertible Bonds in the principal amount of HK\$60,000,000 on the terms and subject to the conditions set out in the Subscription Agreement were subscribed by the Subscriber.

\* *For identification purposes only*

## EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

For illustrative purposes, the table below set out the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after full conversion of the Convertible Bonds at the initial Conversion Price pursuant to the Subscription Agreement (assuming that there is no other change in the existing shareholding of the Company):

|  | As at the date of this announcement |                      | Immediately after full conversion of the Convertible Bonds at the initial Conversion Price pursuant to the Subscription Agreement (assuming that there is no other change in the existing shareholding of the Company) |                      |
|--|-------------------------------------|----------------------|--|----------------------|
|  | <i>Number of Shares held</i>        | <i>Approximate %</i> | <i>Number of Shares held</i>   | <i>Approximate %</i> |
| Eternity Finance Group Limited ( <i>Note 1</i> )     | 1,269,250,000                       | 29.8                 | 1,269,250,000  | 24.9                 |
| Excellent Mind Investments Limited ( <i>Note 2</i> ) | 532,000,000                         | 12.5                 | 532,000,000  | 10.4                 |
| The Subscriber                                       | –                                   | –                    | 845,070,422  | 16.5                 |
| Other public Shareholders                            | 2,461,617,050                       | 57.7                 | 2,461,617,050  | 48.2                 |
|  | <u>4,262,867,050</u>                | <u>100.0</u>         | <u>5,107,937,472</u>   | <u>100.0</u>         |

*Notes:*

1. Eternity Finance Group Limited is a wholly-owned subsidiary of Eternity Investment Limited, a company incorporated in Bermuda with limited liability and its shares are listed on the Main Board of the Stock Exchange (stock code: 764).
2. Excellent Mind Investments Limited is owned as to 60.0% by Mr. Mung Kin Keung and 40.0% by Mr. Mung Bun Man, Alan, both of them are executive Directors.

By Order of the Board  
**Global Mastermind Holdings Limited**  
**Cheung Kwok Wai, Elton**  
*Chairman and Executive Director*

Hong Kong, 12 November 2020

*As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors, and Mr. Law Kwok Ho, Kenward, Mr. Fung Wai Ching and Mr. Lai Hok Lim as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at [www.globalmholdings.com](http://www.globalmholdings.com).*