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**HENG TAI CONSUMABLES GROUP LIMITED**

**亨泰消費品集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00197)**

**MAJOR TRANSACTION  
COMPLETION OF SUBSCRIPTION OF CONVERTIBLE BONDS OF  
GLOBAL MASTERMIND HOLDINGS LIMITED**

Reference is made to the announcement of the Company dated 25 September 2020 and the circular of the Company dated 23 October 2020 (the “**Circular**”) in relation to, among other things, the subscription of the Convertible Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all Conditions Precedent to the subscription of the Convertible Bonds under the Subscription Agreement have been satisfied and that Completion took place on 12 November 2020. The Convertible Bonds in the principal amount of HK\$60,000,000 was issued to the Bondholder pursuant to the Subscription Agreement.

On behalf of the Board  
**Heng Tai Consumables Group Limited**  
**Lam Kwok Hing**  
*Chairman*

Hong Kong, 12 November 2020

*As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.*