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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE APPLICATION FOR SHARES IN THE IPO OF ANT GROUP CO., LTD.

Reference is made to the announcement (the “**Announcement**”) of Merdeka Financial Group Limited (the “**Company**”) dated 29 October 2020 in relation to the application for shares in the IPO of Ant Group Co., Ltd. (Stock Code: 6688). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, on 29 October 2020, the Company placed the Order through Merdeka Securities for the application to subscribe for 70,000 Ant H Shares with a total application money of approximately HK\$5.66 million (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

According to the announcement published by Ant on 4 November 2020 in relation to the suspension of the IPO, the IPO will not proceed according to the timetable set out in the Prospectus and the refund of the application monies for the IPO (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be made without interest. Accordingly, the Order has been terminated and the total

application money of approximately HK\$5.66 million (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Wong Hin Shek
Chairman and Chief Executive Officer

Hong Kong, 4 November 2020

As at the date of this announcement, the executive Directors are Mr. Wong Hin Shek (Chairman and Chief Executive Officer), Mr. Cheung Wai Yin, Wilson and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remain on the website of the Company at <http://www.merdeka.com.hk>.