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Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors of Zoomlion Heavy Industry Science and Technology Co., Ltd. (the **“Company”**) is pleased to announce that the extraordinary general meeting of the Company (the **“EGM”**) was held on Tuesday, 27 October 2020 at Multi-function Conference Room, Company Office Building, No. 361, Yin Pen South Road, Changsha City, Hunan Province, the PRC.

For details of the resolutions considered at the EGM, please refer to the notice of the EGM (the **“Notice”**) and the circular of the Company (the **“Circular”**) each dated 9 October 2020. Unless otherwise specified, terms used below in this announcement have the same meanings as those defined in the Circular.

As at the date of this announcement, the number of total issued Shares was 7,918,698,044 Shares, comprising 1,388,207,086 H Shares and 6,530,490,958 A Shares.

POLL RESULTS FOR THE RESOLUTIONS PROPOSED AT THE EGM

At the EGM, the proposed resolutions set out in the Notice were voted by poll. The poll results in respect of such resolutions are as follows:

SPECIAL RESOLUTIONS		Number of valid votes (%)		
		For	Against	Abstained
1.	To consider and approve the Adjusted Non-public Issuance (as defined in the Circular):			
	(1) class and nominal value of shares to be issued;	3,589,292,402 (99.749203%)	9,024,079 (0.250786%)	400 (0.000011%)
	(2) issue method and time;	3,589,254,302 (99.748144%)	9,062,079 (0.251842%)	500 (0.000014%)
	(3) target subscribers and subscription method;	3,589,261,302 (99.748338%)	9,055,079 (0.251648%)	500 (0.000014%)
	(4) issue price and pricing principles;	3,588,978,002 (99.740465%)	9,338,379 (0.259521%)	500 (0.000014%)

SPECIAL RESOLUTIONS		Number of valid votes (%)		
		For	Against	Abstained
	(5) issue size;	3,589,261,302 (99.748338%)	9,055,079 (0.251648%)	500 (0.000014%)
	(6) lock-up period;	3,588,921,602 (99.738898%)	9,394,779 (0.261088%)	500 (0.000014%)
	(7) arrangement of accumulated profit distribution prior to completion of the issuance;	3,589,034,202 (99.742027%)	9,282,179 (0.257959%)	500 (0.000014%)
	(8) listing venue;	3,589,246,002 (99.747913%)	9,070,379 (0.252073%)	500 (0.000014%)
	(9) use of proceeds; and	3,589,299,302 (99.749395%)	9,017,079 (0.250592%)	500 (0.000014%)
	(10) validity period of the resolution.	3,589,297,202 (99.749336%)	9,017,079 (0.250592%)	2,600 (0.000072%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposal for the Adjusted Non-public Issuance.	3,589,494,902 (99.754830%)	8,821,479 (0.245156%)	500 (0.000014%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
3.	To consider and approve the feasibility analysis report on the use of proceeds of the Adjusted Non-public Issuance.	3,589,866,302 (99.765152%)	8,450,079 (0.234834%)	500 (0.000014%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
4.	To consider and approve the measures on making up diluted returns for the current period due to the Adjusted Non-public Issuance.	3,590,172,702 (99.773667%)	8,143,679 (0.226319%)	500 (0.000014%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
5.	To consider and approve the authorisation to the Board and its authorised person(s) to handle all matters relating to the Adjusted Non-public Issuance within the scope permitted by the relevant laws and regulations at their discretion.	3,589,879,602 (99.765522%)	8,434,779 (0.234409%)	2,500 (0.000069%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

The total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM was 7,918,698,044 Shares. There were no Shares entitling the holders to attend and abstain from voting in favour at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules and no holder of Shares was required under the Hong Kong Listing Rules to abstain from voting at the EGM. No parties had stated their intention in the Circular to vote against any of the resolutions proposed at the EGM or to abstain from voting.

Shareholders and authorised proxies holding an aggregate of 3,598,316,881 Shares were present at the EGM. The holding of the EGM was in compliance with the requirements of the Company Law and the Company's articles of associate. The EGM was chaired by Dr. Zhan Chunxin, the chairman of the Board. In compliance with the requirements of the Hong Kong Listing Rules, Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as scrutineer for the vote-taking at the EGM.

By order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, PRC, 27 October 2020

As at the date of this announcement, the executive Director is Dr. Zhan Chunxin; the non-executive Directors are Mr. He Liu and Mr. Zhao John Huan; and the independent non-executive Directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung, Ms. Liu Guiliang and Mr. Yang Changbo.

* *For identification purpose only*