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## **Sheen Tai Holdings Group Company Limited**

### **順泰控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01335)**

#### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**Meeting**”) of Sheen Tai Holdings Group Company Limited (the “**Company**”) will be held at 3:00 p.m. on 17 November 2020 at Unit 1903, 19/F, Jubilee Centre, 18 Fenwick Street, Wanchai, Hong Kong for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution:

#### **ORDINARY RESOLUTION**

“**THAT**

- (a). the Share Purchase Agreement, First Supplemental Agreement, Second Supplemental Agreement and Third Supplemental Agreement entered into between Sheen China Group Holdings Inc. (順華集團控股有限公司) (a wholly-owned subsidiary of the Company) (as vendor) and WF Sinco Limited (as purchaser) dated 30 May 2020, 16 July 2020, 22 July 2020 and 30 September 2020 respectively (collectively the “**Share Purchase Agreements**”) in relation to the disposal (the “**Disposal**”) of the entire issued share capital of Sheen China (Hong Kong) Limited (順華(香港)有限公司) at a consideration of RMB67,000,000 or an equivalent amount in Hong Kong dollar, and all the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified;

- (b). any one of the directors of the Company (the “**Directors**”) be and is hereby authorised to do all such acts and things and sign, agree, ratify or execute all such documents or instrument under hand (or where required, under the common seal of the Company together with such other Director or person authorised by the board of Directors) and take all such steps as the Director in his/her discretion may consider necessary, appropriate, desirable or expedient to implement, give effect to or in connection with the Share Purchase Agreements and any of the transactions contemplated thereunder and to agree to such variations, amendments or waivers of matters relating thereto as are, in the opinion of such Director, in the interest of the Company.”

By order of the Board  
**Sheen Tai Holdings Group Company Limited**  
**Guo Yumin**  
*Chairman*

Hong Kong, 25 October 2020

*Notes:*

1. A member entitled to attend and vote at the extraordinary general meeting is entitled to appoint one or more proxies to attend and on a poll vote instead of him. A proxy need not be a member of the Company.
2. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, must be deposited at the Company’s share registrar in Hong Kong, Tricor Investor Services Limited, located at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time fixed for holding the Meeting or any adjourned meeting thereof or poll (as the case may be) at which the person named in the proxy proposes to vote. Completion and return of the form of proxy will not preclude any member from attending and voting in person at the extraordinary general meeting or any adjourned meeting thereof should he so wishes.
3. In case of joint shareholdings, the vote of the senior joint shareholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint shareholder(s) and for this purposes seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint shareholding.
4. The ordinary resolution set out in this notice of extraordinary general meeting will be put to shareholders of the Company to vote taken by way of a poll.

5. The transfer books and register of members of the Company will be closed from 16 November 2020 to 17 November 2020, both days inclusive, for the purpose of identifying shareholders who are entitled to attend the Meeting. During such period, no share transfers will be effected. To ascertain the entitlements to attend and vote at the meeting, members of the Company must lodge the relevant transfer documents(s) and share certificate(s) at the office of the Company's share registrar in Hong Kong, Tricor Investor Services Limited, located at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, no later than 4:30 p.m. on 13 November 2020 (Friday) for registration.

In addition, reference is made to the Company's announcement dated 29 July 2020 in relation to, among other things, the Disposal. The Company hereby clarifies that the par value of the ordinary shares should be HK\$0.0025 each in the share capital of the Company.

*As at the date of this notice, the executive Directors are Mr. Guo Yumin, Ms. Xia Yu and Mr. Zeng Xiangyang and the independent non-executive Directors are Ms. Fan Qing, Mr. Dai Tin Yau and Mr. Chan Yin Lam.*