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Imperium Group Global Holdings Limited

帝國集團環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0776)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 OCTOBER 2020

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 23 October 2020.

Reference is made to the circular (the “**Circular**”) of Imperium Group Global Holdings Limited and the notice (the “**Notice**”) of the extraordinary general meeting dated 7 October 2020. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders by way of poll at the EGM held on 23 October 2020.

As at the date of the EGM, the total number of Shares in issue was 287,206,000 Shares. Diamond State Holdings Limited which, based on publicly available information, owns 214,428,488 Shares had indicated that it would abstain from voting at the EGM in respect of the resolution as set out in the EGM Notice. Save as disclosed above, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there was no Share entitling the Shareholders to attend the EGM and abstain from voting on the resolution proposed at the EGM, and no Shareholder was required to abstain from voting in favour of the resolution proposed at the EGM according to Rule 13.40 of the Listing Rules.

As such, there were a total of 72,777,512 Shares, representing approximately 25.34% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the resolution proposed at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Details of the poll results of the EGM are set out below:

Ordinary resolution	Number of votes (%)	
	For	Against
To approve, confirm and ratify the VIE Agreements and the transactions contemplated thereunder. ^(Note)	8,035,092 (100%)	0 (0%)

Note: Full text of the Resolution was set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

By order of the Board
Imperium Group Global Holdings Limited
Cheng Ting Kong
Chairman

Hong Kong, 23 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Ting Kong, Ms. Yeung So Mui, Mr. Luk Wai Keung and Mr. Leung Kwok Yin; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Ting Wong Kacee and Mr. Tse Ting Kwan.