

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) a copy of the **GREEN** Application Form, (ii) the written consents referred to in the section headed “Appendix V — E. Other Information — 4. Consents of Experts” to this prospectus, and (iii) copies of each of the material contracts referred to in the section headed “Appendix V — B. Further Information About Our Business — 1. Summary of Material Contracts” to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Fangda Partners at 26/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Cayman Companies Law;
- (c) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II to this prospectus;
- (d) the audited consolidated financial information of our Company for the two financial years ended December 31, 2018 and 2019 and the six months ended June 30, 2020;
- (e) the audited consolidated financial information of our Syracuse Biopharma (Hong Kong) Limited for the two financial years ended December 31, 2018 and 2019 and the six months ended June 30, 2020, the text of which is set out in Appendix III to this prospectus;
- (f) the legal opinions issued by Tian Yuan Law Firm, our PRC Legal Advisor, in respect of certain aspects of the Group and the property interests of our Group;
- (g) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Companies Law referred to in Appendix IV to this prospectus;

- (h) the industry report prepared by Frost & Sullivan referred to in the section headed “Industry Overview” in this prospectus;
- (i) the material contracts referred to under the section headed “Appendix V — Statutory and General Information — Further Information about Our Business — Summary of Material Contracts” to this prospectus;
- (j) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information — Further Information about our Directors — Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix V to this prospectus;
- (k) the written consents referred to under the paragraph headed “Statutory and General Information — Consents of Experts” in Appendix V to this prospectus; and
- (l) the terms of the Pre-IPO Incentivization Scheme and a list of all the grantees under the Pre-IPO Incentivization Scheme, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance.