PLEASE USE THIS APPLICATION FORM IF YOU ARE A HK eIPO WHITE FORM SERVICE PROVIDER/A HK eIPO BLUE FORM SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES/RESERVED SHARES ON BEHALF OF UNDERLYING APPLICANTS. 倘 閣下為網上白表服務供應商/網上藍表服務供應商,並代表相關申請人申請香港發售股份/預留股份,請使用本申請表格。

Shimao Services Holdings Limited

世 茂 服 務 控 股 有 限 公 司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

This Green Application Form is applicable to 本綠色申請表格適用於

ps ビザ 明 水 伯 週 用 が HK eIPO White Form/HK eIPO Blue Form 網上 白表 /網上 藍表 (Delete as appreciate) (刪除 不 適 用 者)

GLOBAL OFFERING

全球發售

全球發售的發售股份數目

Number of Offer Shares under the Global Offering : 588,236,000 Shares (comprising 352,942,000 New Shares and 235,294,000 Sale Shares, and subject to the Over-allotment Option) 588,236,000股股份(包括352,942,000股新股份及235,294,000股銷售股份,並視乎超額配股權行使

subject to reallocation and the Over-allotment Option) (including 58,823,000 Reserved Shares under the Preferential Offering)
529,412,000 股股份(包括294,118,000股新股份及235,294,000股銷售股份,並可予重新分配及視乎超額配股權行使與否而定)(包括優先發售項下的58,823,000股預留股份)
HK\$17.20 per Offer Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027%, payable in full on application subject to refund on final pricing 每股發售股份17.20港元,另加1%經紀佣金、0.005%聯交所交易費及0.0027%證監會交易徵費,放於申請時繳足,多繳股款視乎最終定價可予退還
HK\$0.01 per Share 每股0.01港元 58,824,000 New Shares (subject to reallocation)
58,824,000 New Shares (subject to reallocation)
58,824,000股新股份(可予重新分配)
529,412,000 Shares (comprising 294,118,000 New Shares and 235,294,000 Sale Shares, and Number of Hong Kong Offer Shares 香港發售股份數目 Number of International Offer Shares

國際發售股份數目: Maximum Offer Price :

最高發售價:

Nominal value : 面值:

Stock code 股份代號:

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of Shimao Services Holdings Limited (the "Company") dated October 20, 2020 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the WHITE, YELLOW and BLUE Application Forms, the Prospectus and the other documents specified in "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342 C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application From and the Prospectus are not for distribution, directly or indirectly, in or into the United States nor is this application an offer of Hong Kong Offer Shares also as subject to its jurisdiction). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions relance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will be no offer or sale of the Hong Kong Offer Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form on the Prospectus in whole or in part is unauthorised fuller to comply with this directive may result in a violation of the U.S Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that will not take or transmit any employee or affiliate of the recipient located therein.

any employee or affiliate of the recipient located therein.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in "Structure of the Global Offering - The Hong Kong Public Offering - Reallocation" in the Prospectus. In particular, the Joint Sponsors and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listin Global Coordinators (for themselves and on behalf of the Underwriters), in their absolute discretion, may (but shall not be obliged to) reallocate up to 58,824,000 Offer Shares from the International Offering to the Hong Kong Public Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be up to 117,648,000 Offer Shares, representing approximately 20.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at HK\$14.80 per Offer Share (being the low-end of the Offer Price range stated in the Prospectus).

Shimao Services Holdings Limited Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」對本申請表格的內容概不負責,對建準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而 產生或因依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前,請仔細閱讀世茂服務控般有限公司(「本公司」)日期為二零二零年十月二十日的招股章程 (「招股章程」)(尤其是招股章程]如何申請香港發售股份及預留股份|一節)及本申請表格背面所列指引。除本申請 表格界定者外,招股章程所界定詞彙與本申請表格所用者具相同涵義。

本申請表格連同各份**白色、黃色及藍色**申請表格、招股章程及招股章程附錄五[送呈公司註冊處處長及備查文件] 所述其他文件之副本已根據公司(清盤及雜項條文)條例(香港法例第32章)第342C條規定送呈香港公司註冊處處長 登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

關下謹請留意本申請表格「個人資料收集聲明」一段,當中載有本公司及其香港股份過戶登記處有關個人資料及遵 守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的招攤,亦不得於進行該等要約、招攬或出售 屬維法的任何司法權區認購或出售任何香港族售股份。本申請素格及招股章程不得在或向美國境內及其領土。屬 地及受其司法管轄的所有地區)直接或開接派務,而此項申請亦不是在美國出售或認購香港發售股份的要約。香港 發售股份未曾亦不會根據美國證券法或美國任何州證券法管記,且不得在美國地內發售、出售、抵押或轉讓,惟 根據美國證券法及適用美國州證券法獲豁免營記規定或並非受該等營記規定規限的交易除外。香港發售股份依據 美國證券法該規則以及地行發售及出售的各司法權區適用法例於鄉岸交易中在美國境外提呈發售及出售。香港發售 股份不會在美國發售或出售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權以政政不得發送、派發或複製(不論以任何方式、也不論全部或部分)本申請表格及招股章程。本申請表格及招股章程(維持下 関下本人、概不得發送、派發或複製本申請表格或招股章程的全部或部分。如未能導字此項指令。可能被注案。這該各法或其他司法 區的總別法例。 関下一般接納本申請表格及招股章程或其任何關本的條。即同意及與關鍵或以下限制:本申請 表格及招股章程或其任何關本不得描述或傳送至美國或其任何領土或屬地、亦不得負數。兩個統立美國或向位於美 國的取代人的任何領負或屬屬人士派發

香港公開發售與國際發售之間的發售股份分配可按相股。程[全球 新分配。具體而言。聯席保施人及聯席全球協測人為第二級及代決 香港公開發售。以滿足根據香港公開發售作出的有效中語。風速聯之 新分配並非根據上市規則第18項總用指引而作出,則聯席至 時的決定將至多88.24,000股發售股份從關聯發售重新分配至 特股份總數群至多為117.648,000股發售股份。任金球發售下初步 行使前),且最終發售價須定為每股發售股份。(4.80%元(即招股章程號

世茂服務控股有限公司 聯席保薦人 聯席全球電調人 聯席聚簿管理人 聯席牽頭經辦人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form/HK eIPO Blue Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form/HK eIPO Blue Form services in connection with the Hong Kong Public Offering/Preferential Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the desired number of Hong Kong Offer Shares/Reserved Shares set out in the Prospectus and this Application Form and subject to the Articles of Association;
- Application form and subject on the Articles of Association;
 enclose payment in full for the Hong Kong Offer Shares/Reserved Shares applied for, including 1%
 brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy;
 confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares/
 Reserved Shares applied for, or any lesser number of Hong Kong Offer Shares/Excess Reserved Shares (if applicable) allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by the underlying applicated to be made whether on a WHITE or YELLOW Application Form, or by giving electronic applications to the HKSCC or through the designated HK eIPO White Form/HK eIPO Blue Form Service (www.hkeipo.hk) to benefit underlying applicant(s) or the person for whose benefit the underlying applicant(s) is/are applying:
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or bear placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- understand that these declarations and representations will be relied upon by the Company and the Joi Global Coordinators in deciding whether or not to make any allotment of Hong Kong Offer Shares/Reserv Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares/Reserved Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) by ordinary post attaut underlying applicant's own risk to the address given on the HK eIPO White Form/HK eIPO Blue Form application except where the underlying applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicant collects any share certificate(s) in person in accordance with the procedures prescribed in the HK eIPO White Form/HK eIPO Blue Form designated website at www.hkeipo.hk and the Prospectus;
- Prospectus;
 request that any e-Auto Refund payment instructions be dispatched to the application payment account where
 the applicants had paid the application monies from a single bank account,
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying app plicant has read the terms and conditions and application procedures

 EIPO Blue Form designated website at www.hkeipo.hk or the IPO

 his Application Form and in the Proceedure and agrees to be bound by
- represent, warrant and undertake that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying ortside the United States (as defined in Regulation S), when completing and submitting the application or is a person described in paragraph (h) (3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Shares/Reserved Shares to or by whom or for whose benefit the application is made would not require the Company, the Joint Egobard Coordinators, the Joint Egobard Managers, and the Onderwirets to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong:

agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and

agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective directors, advisers, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation and declaration made by us or the underlying any leads to the control of the control

我們確認我們已()遵照電子公園發售指引及整過供好/股 就香港公開發售/優先發售提供獨上白女/網上實基派落 章程及本申請表格所裁條款及條件以及申款程序/並同意 請時,我們: 經紀**等交網上白表/網上藍表**申請的運作程序以及 所有通用法例及規例(法定或其他);及(ii)閱讀招股 其**的**東。代表與本申請有關的各相關申請人作出申

- 在組織章程細則的規限下,按照招股章程及本申請表格所載申請有意認購的香港發售股份/預留股份數
- 確認相關事情人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份/預留股份,或獲分配的任何收少數何的香港發售股份/超額預留股份(如適用);
- 販是項申請以相關申請人或相關申請人代為申請的人士為受益人,由相關申請人以自色或黃色申請表格 向香品終節被加電子認購指示或透過獨上自義/網上監表服務(www.hkeipo.hk)的指定網上自義/網上 表服務供應辦所作出及擬作出的唯一申請;
- (精及確認相關申請人及相關申請人為其利益而提出申請的人士未曾申請、承購或表示有意認購或收取 應配售或分配(包括有條件及/或暫定),亦不會申請、承購或表示有意認購國際發售項下的任何發售股 ,以及不會以其他方式參與國際發售(惟就優先發售的預留股份除外);
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述,以決定是否就是項申請配發任何香港發售股份/ 預質股份;
- 授權 費公司將相關申請人的姓名/名稱列入 費公司股東名冊內,作為將獲配發任何香港發售股份/預留股份的持有人,並(在符合本申請表格所設條款及條件的情況下)根據網上白表/網上藍表申請所示地址以書通郵遞方式寄發任何股票,郵提風險概由該相關申請人自行承擔,除非相關申請人已申請1,000,000股或以上香港發售股份/預留股份,並按網上白表/網上藍表指定網站www.hkeipo.hk。及程學領取任何股票;
- 要求將任何電子自動退款指示發送至申請人以單一銀行賬戶繳交申請股款的申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱網上白表/網上藍表指定網站www.hkeipo.hk或IPO APP(只供網上白表使用)及
- 聲明、保證及承諾相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處美 國境外定義是S規例)。或為規例第902條(h)(3)段所規定人士;或,貴公司,聯席保廣為 國境外定義是S規例)。或為規例第902條(h)(3)段所規定人士;或,貴公司,聯席保廣為 人、聽席牽頭經濟人及包銷而毋須因向相關申請人或是項申請的受益人配發香港發售股份/預留股份或相關申請人或是項申請的受益人申請香港發售股份/預留股份遵守香港以外任何地區的任何法例或法規任何 規定(不論具有法律效力與否);
- 同意本申請、任何對本申請的接納以及因此訂立的合約將受香港法例規管,並須按其詮釋;及
- **同意** 貴公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的 各別董事、顧問、代理人以及參與全球發售的任何其他各方有權依賴我們或相關申請人作出的任何保證、 陳述或聲明。

Date 日期			
Capacity 身份			

Pleas	e tick in the
appro	opriate box.
請在	· 商當方格內埴上「✔」號
We, o	on behalf of the
under	rlying applicants,
offer	to purchase
我們(代表相關
中純	人)提出認購

申請人姓名/名稱

Signature 簽名

2

Total number of Shares 股份總數			

- Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其資料載於連同本申請表格遞交的唯讀光碟)。
- Reserved Shares on behalf of the underlying applicants whose details are contained in the read only CD-Rom submitted with this Application Form 代表相關申請人提出認購的預留股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。

Total of		Cheque(s)	Cheque number(s)
隨附之合共		張支票	支票編號
are enclosed for a total sum of 其總金額為	HK\$ 港元		

Please use BLOCK letters 請用正楷	真寫
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lame of HK eIPO White Form/HK eIPO Blue Form Service Provider 周上白表/網上藍表 服務供應商名稱					
Chinese Name 中文名稱	HK eIPO White Form/HK eIPO Blue Form Service Provider ID 網上白表/網上藍表服務供應商身份證明				
lame of contact person 静絡人姓名	Contact number Fax number 傳真號碼				
Address 也址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
	Broker no. 經紀號碼				
	Broker's chop 經紀印章				

For bank use 此欄供銀行填寫

Hong Kong Public Offering/Preferential Offering – HK eIPO WHITE FORM SERVICE PROVIDER/HK eIPO BLUE FORM SERVICE PROVIDER APPLICATION FORM 香港公開發售/優先發售-網上白表服務供應商/網上藍表服務供應商申請表格
PLEASE USE THIS APPLICATION FORM IF YOU ARE A HK eIPO WHITE FORM SERVICE PROVIDER/A HK eIPO BLUE FORM SERVICE PROVIDER

PLEASE USE THIS APPLICATION FORM IF YOU ARE A HK eIPO WHITE FORM SERVICE PROVIDER/A HK eIPO BLUE FORM SERVICE PROVIDER AND ARE APPLYING FOR HONG KONG OFFER SHARES/RESERVED SHARES ON BEHALF OF UNDERLYING APPLICANTS.

倘 閣下為網上白表服務供應商/網上藍表服務供應商,並代表相關申請人申請香港發售股份/預留股份,請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

I Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares/Reserved Shares using this Application Form, you must be named in the list of HK eIPO White Form/HK eIPO Blue Form Service Providers who may provide HK eIPO White Form/HK eIPO Blue Form services in relation to the Hong Kong Public Offering/Preferential Offering, which was released by the Securities and Futures Commission.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares/Reserved Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form/HK eIPO Blue Form Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares or Reserved Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop. For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on
 the Application Form. If it is a joint application, the account name must be the same as the first-named
 applicant's name;
- be made payable to "ICBC (Asia) Nominee Limited Shimao Services Holdings Public Offer" (for HK eIPO White Form) or "ICBC (Asia) Nominee Limited – Shimao Services Holdings Preferential Offer" (for HK eIPO Blue Form);
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the HK eIPO White Form/HK eIPO Blue Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters)

You should write your name, **HK eIPO White Form/HK eIPO Blue Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares/Reserved Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares and/or Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, e-Auto Refund payment instructions and/or refund cheque(s), where
 applicable, verification of compliance with the terms and application procedures set out in the
 Prospectus and this Application Form and announcing results of allocation of the Hong Kong Offer
 Shares/Reserved Shares:
- complying with applicable laws and regulations in Hong Kong and elsewhere
- registering new issues or transfers into or out of the names of securities holder, including, when applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Companian
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles
- disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the registered address of the Company disclosed in "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

填寫本申請表格的指引

下述欄號是本申請表格中各欄的編號。

1 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份/預留股份, 閣下必須為名列於證監會公布的**網上白表/網上藍表**服務供應商名單內可以就香港公開發售/優先發售提供**網上白表/網上藍表**服務的人士。

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份/預留股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上 閣下的付款資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明 (i) 閣下的網上白表/網上藍表服務供應商身份證明;及(ii)載有相關申請人申請資料的資料檔案的檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份或預留股份總數應付金額相同。

所有支票及本申請表格, 連同載有光碟的密封信封(如有)必須放進印有 閣下公司印鑑的信封內。 如以支票繳交股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示名稱相同;倘屬 聯名申請,則必須與排名首位申請人的姓名/名稱相同;
- 註明抬頭人為「工銀亞洲代理人有限公司一世茂服務控股公開發售」(就網上白表而言)或「工銀亞洲代理人有限公司一世茂服務控股優先發售」(就網上藍表而言);
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由網上白表/網上藍表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現, 閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料與就本申請遞交的光碟或資料/編多所載申請資料相同。倘出現差 異,本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請

本公司將不會就申請所付款項發出任何收據。

4 在欄4填上 閣下的資料(用正楷)。

閣下必須在本欄填上 閣下的姓名、網上白表 網上藍表服務供應商身份證明及地址。 関下亦必 須填寫 閣下辦公地點的聯絡人姓名及電話號碼以及(如應用)經紀號碼及經紀印章。

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售收份,預解股份數申請人和持有人說明有關本公司及香港股份過戶登記處有關個人資料和個人資料,包含於「私經」條例、香港法門第486章(「條例」)方面的政策和慣例。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身各義申壽證券或專讓或受讓證券時或尋求香港股份過戶登記處的服務時,必須向本公司或其代理及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致 閣下电荷及券被拒或延遲,或本公司或香港股份過戶登記處無法 落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或預 實股份及/或资發 閣下應得的股票、電子自動退款指示及/或退款支票。

65条两有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

2. 目的

资券持有人的個人資料可被採用及以任何方式持有、處理及/或保存,以作下列用途:

- 處理 閣下的申請、電子自動退款指示及/或退款支票(如適用)、核實是否符合招股章程及 本申請表格載列的條款和申請程序以及公布香港發售股份/預留股份的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據和證券持有人資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記處能履行對證券 持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密,但本公司及香港股份過戶登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行和主要海外股份過戶登記處;
- (如證券申請人要求將證券存於中央結算系統)將會就中央結算系統的運作使用個人資料的香港結算或香港結算代理人;
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其 他服務的任何代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關或政府部門或其他法例、規則或法規所要求者;及
- 證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。 無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料,並有權索取有關該資料的 副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合 理費用。

所有查閱資料或更正資料的要求應按招股章程[公司資料]所披露或不時通知的本公司註冊地址送交公司秘書,或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted the following receiving banks by $4:00~\rm p.m.$ on Friday, October 23, 2020:

Industrial and Commercial Bank of China (Asia) Limited Level 16, Tower 1, Millennium City 1, 388 Kwun Tong Road, Kowloon

遞交本申請表格

此份已填妥的申請表格,連同適當支票及載有光碟的密封信封,必須於二零二零年十月二十三日(星期五)下午四時正前,送達下列收款銀行:

中國工商銀行(亞洲)有限公司 九龍觀塘道388號 創紀之城一期 一座16樓