

Please use this form if you want the Hong Kong Offer Shares to be issued in your name  
如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your  
payment here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Shimao Services Holdings Limited (the "Company") dated October 20, 2020 (the "Prospectus").

本申請表格使用世茂服務控股有限公司(「本公司」)於二零二零年十月二十日刊發的招股章程(「招股章程」)所界定的相同詞語。

Neither the Prospectus nor this Application Form constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

招股章程及本申請表格概不構成在香港以外任何司法權區要約出售或游說要約購買香港發售股份。若無根據美國證券法登記或豁免登記，則香港發售股份不得在美國提呈發售或出售。

The Prospectus and this Application Form may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製招股章程及本申請表格的司法權區內概不得發送、派發或複製(不論以任何方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to the Prospectus, have been registered by the Registrar of Companies of Hong Kong as required by section 342C of the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及備查文件」所述其他文件之副本已根據公司(清盤及雜項條文)條例(香港法例第32章)第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

## Shimao Services Holdings Limited 世茂服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

Stock Code : 873

股份代號 : 873

Maximum Offer Price : HK\$17.20 per Offer Share plus brokerage of 1%,  
Stock Exchange trading fee of 0.005% and SFC  
transaction levy of 0.0027% (payable in full on  
application subject to refund on final pricing)

最高發售價 : 每股發售股份17.20港元，另加1%經紀佣金、  
0.005%聯交所交易費及0.0027%證監會交易徵費(須  
於申請時繳足，多繳股款視乎最終定價可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.

招股章程載有關於申請程序的其他資料，閣下應將本申請表格連同招股章程一併閱讀。

## Application Form 申請表格

To: Shimao Services Holdings Limited  
Joint Sponsors  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters

致：世茂服務控股有限公司  
聯席保薦人  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港包銷商

### Applicants' declaration

I/We agree to the terms and conditions and application procedures in the Prospectus and this Application Form. Please refer to the "Effect of completing and submitting this Application Form" in this Application Form.

### 申請人聲明

本人/我們同意招股章程及本申請表格的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」。

**Warning: Only one application may be made for the benefit of any person (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying Shimao Group Holdings Shareholder). Please refer to the last four bullets of "C. Effect of completing and submitting this Application Form" in this Application Form.**

**警告：任何人士只限作出一次為其利益而進行的認購申請(以合資格世茂集團控股股東身份採用藍色申請表格提出的申請(如有)除外)。請參閱本申請表格「丙. 填交本申請表格的效用」最後四點。**

**Please use this form if you want the Hong Kong Offer Shares to be issued in your name**  
**如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格**

**Signed by (all) applicant(s) (all joint applicants must sign):**

由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期：...../...../.....  
D日 M月 Y年

Number of Hong Kong Offer Shares applied for (not more than 29,412,000 Offer Shares)

所申請認購的香港發售股份數目(不超過29,412,000股發售股份)

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Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters) 英文姓名／名稱(以英文正楷填寫)

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any, in BLOCK letters)  
所有其他聯名申請人的英文姓名／名稱(如有，以英文正楷填寫)

1)
2)
3)

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
(Broker No. 經紀號碼)	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票／銀行本票號碼
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Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section) 兌現支票／銀行本票的銀行名稱(見「申請手續」一節)
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記號碼\*(請刪除不適用者)

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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼\*(請刪除不適用者)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)

Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫姓名／名稱及香港地址)


For Internal use 此欄供內部使用
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**Please use this form if you want the Hong Kong Offer Shares to be issued in your name**  
**如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格**

- \* (1) An individual must provide his/her Hong Kong Identity Card number or, if he/she does not hold a Hong Kong Identity Card, his/her passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide his/her/its relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking this Application Form's validity.  
個別人士必須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實本申請表格的有效性。
- (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first – named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.  
退款支票(如有)或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (3) If an application is made by an unlisted company and:  
• the principal business of that company is dealing in securities; and  
• you exercise statutory control over that company,  
then the application will be treated as being made for your benefit.  
倘申請人是一家非上市公司，而：  
• 該公司主要從事證券買賣業務；及  
• 閣下對該公司可行使法定控制權，  
則是項申請將視作為閣下的利益提出。

樣版

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## How to make your application

- Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Shimao Services Holdings Limited (Stock Code 873) (HK\$17.20 per Hong Kong Offer Share)							
NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	17,373.32	20,000	347,466.49	300,000	5,211,997.32	4,000,000	69,493,297.60
2,000	34,746.65	30,000	521,199.73	400,000	6,949,329.76	5,000,000	86,866,622.00
3,000	52,119.97	40,000	694,932.98	500,000	8,686,662.20	6,000,000	104,239,946.40
4,000	69,493.30	50,000	868,666.22	600,000	10,423,994.64	7,000,000	121,613,270.80
5,000	86,866.62	60,000	1,042,399.46	700,000	12,161,327.08	8,000,000	138,986,595.20
6,000	104,239.95	70,000	1,216,132.71	800,000	13,898,659.52	9,000,000	156,359,919.60
7,000	121,613.27	80,000	1,389,865.95	900,000	15,635,991.96	10,000,000	173,733,244.00
8,000	138,986.60	90,000	1,563,599.20	1,000,000	17,373,324.40	20,000,000	347,466,488.00
9,000	156,359.92	100,000	1,737,332.44	2,000,000	34,746,648.80	29,412,000*	510,984,217.25
10,000	173,733.24	200,000	3,474,664.88	3,000,000	52,119,973.20		
						* Maximum number of Hong Kong Offer Shares you may apply for	

- Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).
- Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:	Banker's cashier order must:
<ul style="list-style-type: none"> <li>be in Hong Kong dollars;</li> <li>not be post-dated;</li> <li>be made payable to "ICBC (Asia) Nominee Limited – Shimao Services Holdings Public Offer";</li> <li>be crossed "Account Payee Only";</li> </ul>	
<ul style="list-style-type: none"> <li>be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>show your account name, which must either be preprinted on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.</li> </ul>	<ul style="list-style-type: none"> <li>be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.</li> </ul>



4. Tear off this Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving banks:

**(1) Industrial and Commercial Bank of China (Asia) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Fortress Hill Branch	Shop A-C, G/F, Kwong Chiu Terrace, 272-276 King's Road, Hong Kong
<b>Kowloon</b>	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon
<b>New Territories</b>	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan, New Territories
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34-38 Tai Wing Lane, Tai Po, New Territories

**(2) The Bank of East Asia, Limited**

<b>District</b>	<b>Branch</b>	<b>Address</b>
<b>Hong Kong</b>	Main Branch	10 Des Voeux Road Central, Central
	Shaukiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau Kei Wan
<b>Kowloon</b>	133 Wai Yip Street Branch	G/F, 133 Wai Yip Street, Kwun Tong, Kowloon
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo

5. Your Application Form can be lodged at these times:

**Tuesday, October 20, 2020 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, October 21, 2020 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, October 22, 2020 — 9:00 a.m. to 5:00 p.m.**  
**Friday, October 23, 2020 — 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is by 12:00 noon on Friday, October 23, 2020. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "How to Apply for Hong Kong Offer Shares and Reserved Shares – E. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

## 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為1,000股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

世茂服務控股有限公司(股份代號873) (每股香港發售股份17.20港元) 可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
1,000	17,373.32	20,000	347,466.49	300,000	5,211,997.32	4,000,000	69,493,297.60
2,000	34,746.65	30,000	521,199.73	400,000	6,949,329.76	5,000,000	86,866,622.00
3,000	52,119.97	40,000	694,932.98	500,000	8,686,662.20	6,000,000	104,239,946.40
4,000	69,493.30	50,000	868,666.22	600,000	10,423,994.64	7,000,000	121,613,270.80
5,000	86,866.62	60,000	1,042,399.46	700,000	12,161,327.08	8,000,000	138,986,595.20
6,000	104,239.95	70,000	1,216,132.71	800,000	13,898,659.52	9,000,000	156,359,919.60
7,000	121,613.27	80,000	1,389,865.95	900,000	15,635,991.96	10,000,000	173,733,244.00
8,000	138,986.60	90,000	1,563,599.20	1,000,000	17,373,324.40	20,000,000	347,466,488.00
9,000	156,359.92	100,000	1,737,332.44	2,000,000	34,746,648.80	29,412,000*	510,984,217.25
10,000	173,733.24	200,000	3,474,664.88	3,000,000	52,119,973.20	* 閣下可申請認購的香港發售股份最高數目	

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附上一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則閣下的認購申請將不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>為港元；</li><li>不得為期票；</li><li>註明抬頭人為「工銀亞洲代理有限公司－世茂服務控股公開發售」；</li><li>劃線註明「只准入抬頭人賬戶」；</li></ul>	<ul style="list-style-type: none"><li>須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>
<ul style="list-style-type: none"><li>從閣下在香港的港元銀行賬戶中開出；及</li><li>顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>	

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

4. 請撕下本申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家收款銀行分行特設的收集箱：

(1) 中國工商銀行(亞洲)有限公司

地區	分行名稱	地址
香港	皇后大道中分行	香港中環皇后大道中122-126號 地庫至一樓
	炮台山分行	香港英皇道272-276號 光超台地下A-C號舖
九龍	尖沙咀分行	九龍尖沙咀 漢口道35至37號 地下1-2號舖
	黃大仙分行	九龍黃大仙 正德街103號 黃大仙中心 一樓128號舖
新界	沙咀道分行	新界荃灣 沙咀道297-313號 眾安大廈地下4號舖
	大埔分行	新界大埔 大棠里34-38號 美發大廈地下F舖

(2) 東亞銀行有限公司

地區	分行名稱	地址
香港	總行	中環德輔道中10號
	筲箕灣分行	筲箕灣筲箕灣道 289-293號嘉福大廈地下
九龍	偉業街133號分行	九龍觀塘 偉業街133號地下
	美孚新邨分行	美孚萬事達廣場 地下N57號

5. 閣下可於下列時間遞交申請表格：

二零二零年十月二十日(星期二) — 上午九時正至下午五時正  
二零二零年十月二十一日(星期三) — 上午九時正至下午五時正  
二零二零年十月二十二日(星期四) — 上午九時正至下午五時正  
二零二零年十月二十三日(星期五) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為二零二零年十月二十三日(星期五)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間開始登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份及預留股份—E. 惡劣天氣對開始辦理申請登記的影響」)。



# Shimao Services Holdings Limited

## 世茂服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

##### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You and any person(s) for whose benefit you are applying must be outside the United States, not be a U.S. Person (as defined in Regulation S) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a director or chief executive officer of the Company and/or any of its subsidiaries;
  - a close associate (as defined in the Listing Rules) of any of the above; or
  - have been allocated or have applied for any International Offer Shares or otherwise participated in the International Offering (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering).

##### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

##### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and **instruct** and **authorise** the Company and/or the Joint Global Coordinators, Joint Bookrunners and/or Joint Lead Managers (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance, the Companies (Winding up and Miscellaneous Provisions) Ordinance, the Companies Law and the Articles of Association;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- **confirm** that you are aware of the restrictions on the Global Offering described in the Prospectus;
- **agree** that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake** and **confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering except in respect of Reserved Shares applied for under the Preferential Offering;
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
  - if the laws of any place outside Hong Kong apply to your application, **agree** and **warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant** and **undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorise** the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria set out in "Personal Collection" in "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus to collect the share certificate(s) and/or refund cheque(s) in person;
- **declare** and **represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying except in respect of Reserved Shares applied under the Preferential Offering;

## Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- **understand** that the Company, the Joint Sponsors and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider** by you or by anyone as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign this Application Form or give **electronic application instructions** on behalf of that other person as his/her agent.

### D. Power of attorney

If your application is made by a person under a power of attorney, the Company and the Joint Global Coordinators may accept it at their discretion, and on any conditions they think fit, including requiring evidence of the attorney's authority.

### Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Friday, October 23, 2020. Applicants are required to pay the maximum Offer Price of HK\$17.20 for each Hong Kong Offer Share together with 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy. If the Offer Price is not agreed among the Company (for itself and on behalf of the Selling Shareholder) and the Joint Global Coordinators (for themselves on behalf of the Underwriters) on or before Tuesday, October 27, 2020, the Global Offering will not become unconditional and will lapse immediately.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the Offer Price, the indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering and the Reserved Shares under the Preferential Offering on Thursday, October 29, 2020 on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.shimaofuwu.com](http://www.shimaofuwu.com). Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in "Structure of the Global Offering – Reallocation" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 to the Listing Rules, the Joint Global Coordinators, in their absolute discretion, may (but shall not be obliged to) reallocate up to 58,824,000 Offer Shares from the International Offering to the Hong Kong Public Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be up to 117,648,000 Offer Shares, representing 20.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at HK\$14.80 per Offer Share (being the low-end of the Offer Price range stated in the Prospectus).

### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by your Application Form, you may collect your share certificate(s) and/or refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, October 29, 2020 or such other date as notified by the Company in an announcement published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.shimaofuwu.com](http://www.shimaofuwu.com).

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

If you do not collect your share certificate(s) and/or refund cheque(s) personally within the time period specified for collection, they will be despatched promptly to the address specified in your Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate(s) and/or refund cheque(s) will be sent to the address as specified in your Application Form by ordinary post at your own risk.

### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy) without interest. The refund procedures are stated in "How to Apply for Hong Kong Offer Shares and Reserved Shares – H. Refund of Application Monies" in the Prospectus.

**Application by HKSCC Nominees Limited ("HKSCC Nominees")**  
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under "Effect of completing and submitting this Application Form" except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in "How to Apply for Hong Kong Offer Shares and Reserved Shares" in the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "7. How many applications can you make"; and
- "G. Circumstances in which you will not be allotted Hong Kong Offer Shares and/or Reserved Shares".

### Effect of the Information You Give to Tricor Investor Services Limited

Tricor Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this Application Form or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this Application Form or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



# Shimao Services Holdings Limited

## 世茂服務控股有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

##### 甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請須經獲正式授權的高級職員簽署(須註明其所屬代表身份)及蓋上公司印鑑。
- 閣下及閣下為其利益提出申請的人士必須身處美國境外，並非美籍人士(定義見S規例)，亦非中國法人或自然人。
- 除非上市規則批准，否則下列人士不得申請認購任何香港發售股份：
  - 本公司股份及／或其任何附屬公司股份的現有實益擁有人；
  - 本公司及／或其任何附屬公司的董事或高級行政人員；
  - 上述任何人士的緊密聯繫人(定義見上市規則)；或
  - 已獲分配或已申請或表示有意申請國際發售股份或以其他方式參與國際發售(根據優先發售申請預留股份除外)。

##### 乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

##### 丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及／或作為本公司代理的聯席全球協調人、聯席賬簿管理人及／或聯席牽頭經辦人(或其代理或代名人)代表閣下簽立任何文件及代表閣下進行一切所需事宜，以便按照組織章程細則的規定將閣下獲分配的任何香港發售股份以閣下名義進行登記；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、公司法及組織章程細則；
- 確認閣下已閱讀招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- 確認閣下已接獲及閱讀招股章程，於提出申請時僅依賴招股章程所載資料及陳述，且不會依賴任何其他資料或陳述(招股章程任何補充文件所載者除外)；

- 確認閣下知悉招股章程所述有關全球發售的限制；
- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、其各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時或日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際發售項下的任何發售股份，亦未曾參與國際發售(惟涉及根據優先發售申請預留股份除外)；
- 同意應本公司、香港股份過戶登記處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及／或其各自的顧問及代理的要求，向其披露有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，而本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及包銷商以及其各自的任何高級職員或顧問概不會因接納閣下的購買要約，或閣下於招股章程及本申請表格所載條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾(i)閣下明白香港發售股份未曾亦不會根據美國證券法登記；及(ii)閣下及閣下為其利益申請香港發售股份的任何人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實準確；
- 同意接納所申請的香港發售股份，或根據申請向閣下分配的任何較少數目股份；
- 授權本公司將閣下的姓名／名稱列入本公司股東名冊，作為閣下獲分配任何香港發售股份的持有人，並授權本公司及／或其代理將任何股票及／或任何電子自動退款指示及／或任何退款支票以普通郵遞方式按申請所列的地址寄發予閣下或聯名申請的排名首位申請人，郵誤風險概由閣下自行承擔，已符合招股章程「如何申請香港發售股份及預留股份」中「親自領取」所載條件以親身領取股票及／或退款支票則除外；
- 聲明及表示這是閣下作出的唯一申請及閣下擬以本身或閣下為其利益提出申請的人士為受益人作出的唯一申請(根據優先發售申請預留股份除外)；

## 如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

- 明白本公司、聯席保薦人及聯席全球協調人將依賴閣下的聲明及陳述，以決定是否向閣下配發任何香港發售股份，而閣下如作出虛假聲明，則可能會被檢控；
- (倘為閣下本身利益提出申請)保證閣下或閣下的任何一名代理或任何其他人士並無亦不會為閣下的利益以白色或黃色申請表格或向香港結算或向網上白表服務供應商發出電子認購指示作出其他申請；及
- (倘閣下作為代理為其他人士的利益提出申請)保證(i)閣下(作為該名人士的代理或為其利益)或該名人士或任何其他人士(作為該名人士的代理)並無亦不會以白色或黃色申請表格或向香港結算發出電子認購指示作出其他申請；及(ii)閣下已獲正式授權以該名其他人士的代理身份代為簽署本申請表格或發出電子認購指示。

### 丁. 授權書

如閣下透過獲得授權書正式授權的人士提出申請，則本公司及聯席全球協調人可在申請符合彼等認為合適的條件下(包括要求出示授權人士的授權證明)，酌情接納有關申請。

### 釐定發售價及香港發售股份的分配

預期發售價於二零二零年十月二十三日(星期五)或前後釐定。申請人須繳付每股香港發售股份17.20港元的最高發售價，另加1%經紀佣金、0.005%聯交所交易費及0.0027%證監會交易徵費。倘若本公司(為其本身及代表售股股東)及聯席全球協調人(為其本身及代表包銷商)並無於二零二零年十月二十七日(星期二)或之前協定發售價，全球發售將不會成為無條件並將告失效。

截止登記認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零二零年十月二十九日(星期四)在聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.shimaofuwu.com](http://www.shimaofuwu.com)公布發售價、國際發售的踴躍程度、香港公開發售及優先發售的申請水平及香港公開發售下的香港發售股份及優先發售下的預留股份的分配基準。分配結果以及成功申請人的香港身份證／護照／香港商業登記號碼(如適用)亦同於上述網站公布。

香港公開發售與國際發售之間的發售股份分配可按招股章程「全球發售的架構－重新分配」所述重新分配。具體而言，聯席全球協調人可將發售股份由國際發售重新分配至香港公開發售，以滿足根據香港公開發售作出的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引而作出，則聯席全球協調人可(但無義務)全權酌情決定將最多58,824,000股發售股份從國際發售重新分配至香港公開發售，因此，香港公開發售下可供認購的發售股份總數將為117,648,000股發售股份，佔全球發售下初步可供認購發售股份20.0%(於任何超額配股權獲行使前)，且最終發售價須定為每股發售股份14.80港元(即招股章程所述發售價範圍的下限)。

### 如閣下成功申請認購香港發售股份(全部或部分)

倘閣下申請1,000,000股或以上香港發售股份並已提供申請表格規定的全部資料，可於二零二零年十月二十九日(星期四)或本公司於聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.shimaofuwu.com](http://www.shimaofuwu.com)刊發的公告中公布的其他日期上午九時正至下午一時正親臨本公司香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心54樓)領取股票及／或退款支票。

倘閣下屬可親自領取的個人申請人，則不得授權任何其他人士代表閣下領取。倘閣下屬可親自領取的公司申請人，則須委派授權代表攜同加蓋公司印鑑的公司授權書領取。個人和授權代表於領取時均須出示獲香港股份過戶登記處接納的身份證明文件。

倘閣下未於指定領取時間內親自領取股票及／或退款支票，則該等退款支票及／或股票將立即以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請少於1,000,000股香港發售股份，則閣下的股票及／或退款支票將以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下自行承擔。

### 退還款項

若閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.005%聯交所交易費及0.0027%證監會交易徵費)。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.005%聯交所交易費及0.0027%證監會交易徵費)。有關退款程序載於招股章程「如何申請香港發售股份及預留股份－H. 退還申請股款」。

### 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如閣下為代名人」；
- 「填交本申請表格的效用」項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如閣下成功申請認購香港發售股份(全部或部分)」；及
- 「退還款項」。

招股章程「如何申請香港發售股份及預留股份」的以下部分在香港結算代理人作簽署人的情況下並不適用：

- 「7. 可提出的申請數目」；及
- 「G. 閣下不獲配發香港發售股份及／或預留股份的情況」。

### 閣下提供給卓佳證券登記有限公司的資訊的有關影響

卓佳證券登記有限公司和其有關連的法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在本申請表格提供的或與本申請表格或在本申請表格提供的任何服務相關的任何資料，或任何申請人或代表申請人提供與本申請表格或在本申請表格提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括(但不限於)該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。



## Personal Data

### Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application, e-Auto Refund payment instructions and/or refund cheque(s), where applicable, verification of compliance with the terms and application procedures set out in the Prospectus and this Application Form and announcing results of allocation of the Hong Kong Offer Shares;
- complying with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operations;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc..

#### 4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data was collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to the Company, at the registered address of the Company disclosed in “Corporate Information” in the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**



## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及香港股份過戶登記處有關個人資料和個人資料(私隱)條例(香港法例第486章)(「條例」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票、電子自動退款指示及／或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

#### 2. 目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請、電子自動退款指示及／或退款支票(如適用)、核實是否符合招股章程及本申請表格載列的條款和申請程序以及公布香港發售股份的分配結果；
- 遵守香港及其他地區的適用法例及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及

- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港股份過戶登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和主要海外股份過戶登記處；
- (如證券申請人要求將證券存於中央結算系統)將會就中央結算系統的運作使用個人資料的香港結算或香港結算代理人；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」所披露或不時通知的本公司註冊地址送交公司秘書，或向香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

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