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SOLIS HOLDINGS LIMITED
守益控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2227)

**INSIDE INFORMATION
ANNOUNCEMENT PURSUANT TO
RULE 3.7 OF THE TAKEOVERS CODE,
RULE 13.09 OF THE LISTING RULES AND
INSIDE INFORMATION PROVISIONS OF PART XIVA OF
THE SECURITIES AND FUTURES ORDINANCE
AND
END OF OFFER PERIOD**

This announcement is made by Solis Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”), Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 22 May 2020, 12 June 2020, 10 July 2020, 9 August 2020, 10 August 2020, 10 September 2020 and 9 October 2020 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as set out in the Announcements.

The board of directors of the Company was informed that the appointment of Receivers and Managers was revoked on 16 October 2020 in accordance with the Settlement Deed and the Amendment Settlement Deed. Hence, the Company will cease to publish further monthly announcements in respect of the possible mandatory general offer, which would otherwise be required under Rule 3.7 of the Takeovers Code.

END OF OFFER PERIOD

For the purpose of the Takeovers Code, the offer period ends on the date of this announcement.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).

By Order of the Board
Solis Holdings Limited
Tay Yong Hua

Executive Chairman and Executive Director

Singapore, 16 October 2020

As at the date of this announcement, the executive Directors are Mr. Tay Yong Hua, Mr. Kenneth Teo Swee Cheng (Kenneth Zhang Ruiqing) and Mr. Chen Kaiben; and the independent non-executive Directors are Mr. Cheung Garnok, Ms. Zhang Xiuyan and Ms. Ren Hongyan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.