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POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 16 OCTOBER 2020

The Resolution as set out in the Notice for approving the Share Consolidation and the Subscription Agreement, were duly passed by the Independent Shareholders at the EGM held on 16 October 2020 by way of poll.

References are made to the announcement of China Uptown Group Company Limited (the “**Company**”) dated 2 September 2020, the circular (the “**Circular**”) and the accompanying notice of EGM of the Company, both of which are dated 23 September 2020, in relation to the Share Consolidation and Subscription Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context defined otherwise.

POLL RESULT OF THE EGM

The Company is pleased to announce that the ordinary resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Independent Shareholders at the EGM held on 16 October 2020 by way of poll.

As at the date of the EGM, a total of 1,824,690,520 Shares were in issue, which was the total number of shares entitling the holders to attend and vote for or against the Resolutions at the EGM. As disclosed in the Circular, no Shareholder is required to abstain from voting on the Resolutions at the EGM. Saved as disclosed above, no Shareholder was entitled to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolutions at the EGM.

Union Registrars Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Set out below are the poll results for the Resolutions:

No.	Resolution	Number of votes (%)	
		For	Against
1.	To approve the share consolidation of every ten (10) issued and unissued shares of HK\$0.10 each of the Company into one (1) consolidated share of HK\$1 each in the capital of the Company as set out in ordinary resolution numbered 1 in the Notice.	321,753,392 (100%)	0 (0%)
2.	To approve the subscription agreement and to grant a specific mandate to the directors of the Company to allot, issue and deal with the Company's shares, in terms as set out in ordinary resolution numbered 2 in the Notice.	321,753,392 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed by the Independent Shareholders at the EGM.

By Order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 16 October 2020

As at the date of this announcement, the executive Directors are Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Mr. Liu Zhongxiang and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Mr. Char Shik Ngor Stephen and Mr. Chen Weijiang.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.