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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

MAJOR TRANSACTION ACQUISITION OF LAND USE RIGHTS IN SANYA

DELAY IN DISPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 27 September 2020 (the “**Announcement**”) in connection with the major transaction regarding the acquisition of Land Use Rights in Sanya. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As set out in the Announcement, a circular containing, among other things, further details of the Acquisition (the “**Circular**”) is expected to be dispatched to the shareholders of the Company within 15 business days after the publication of the Announcement, i.e. on or before 19 October 2020.

As additional time is required for the finalisation of certain information to be included in the Circular, it is expected that the dispatch of the Circular will be postponed to a date falling on or before 18 November 2020.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Wang Xuguang
Executive Director and Chief Executive Officer

Shanghai, the People’s Republic of China, 16 October 2020

As at the date of this announcement, the executive Directors are Mr. Wang Xuguang, Mr. Qu Cheng and Mr. Gao Jie; the non-executive Directors are Mr. Qu Naijie, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Chen Guohui, Mr. Wang Jun and Ms. Zhang Meng.