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**中国地利集团**  
**China Dili Group**

*(formerly known as Renhe Commercial Holdings Company Limited 人和商業控股有限公司\*)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1387)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Dili Group (the “**Company**”) dated 11 September 2020 (the “**Announcement**”) in relation to, among other things, the continuing connected transaction in relation to the Framework Agreement for the supply of agricultural produce and food products. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Framework Agreement; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders as to whether the terms and conditions of the Framework Agreement are on normal commercial terms or better, fair and reasonable, in the ordinary and usual course of business of the Group and in the interests of the Company and the Shareholders as a whole, and to advise the Independent Shareholders on how to vote, taking into account the recommendations from an independent financial adviser; and (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, is expected to be despatched to the Shareholders on or before 15 October 2020.

As additional time is required to prepare and finalise the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 15 November 2020.

For and on behalf of the Board  
**China Dili Group**  
**Hung Fan Kwan**  
*Company Secretary*

Hong Kong, 15 October 2020

*As at the date of this announcement, the Board comprises Mr. Wang Yan, Mr. Dai Bin and Ms. Qin Xiang as executive Directors, Mr. Yin Jianhong as non-executive Director and Mr. Fan Ren-Da, Anthony, Mr. Wang Yifu, Mr. Leung Chung Ki and Mr. Tang Hon Man as independent non-executive Directors.*

\* For identification purpose only