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**Shanghai Kindly Medical Instruments Co., Ltd.\***

**上海康德萊醫療器械股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1501)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of the Company dated September 21, 2020 (the “**Announcement**”) in relation to, among others (1) proposed adoption of the Share Incentive Scheme, (2) connected transactions in relation to the issue of new Award Shares under the Share Incentive Scheme, and (3) proposed amendments to the Articles. Unless otherwise specified, capitalized terms used herein shall have the same meanings ascribed to them in the Announcement.

As disclosed in the Announcement, a circular containing, among other things, (i) details of the proposed adoption of the Share Incentive Scheme; (ii) further details of the allotment and issue of the Award Shares to Dr. Liang Dongke and Ningbo Int; (iii) details of the proposed amendments to the Articles; (iv) a letter from the Independent Board Committee; (v) a letter from the independent financial adviser; and (vi) a notice convening the EGM, will be despatched to the Shareholders on or about October 15, 2020. As additional time is required to finalize certain information in the circular, the Company expects that the date of despatch of the abovementioned circular will be postponed to a date on or around October 28, 2020.

By order of the Board

**Shanghai Kindly Medical Instruments Co., Ltd.\***

上海康德萊醫療器械股份有限公司

**Dr. Liang Dongke**

*Chairman*

Shanghai, the PRC, October 15, 2020

*As at the date of this announcement, the Board of Directors comprises Dr. Liang Dongke and Mr. Wang Cailiang as executive Directors; Mr. Zhang Weixin, Ms. Chen Hongqin and Mr. Fang Shengshi as non-executive Directors; and Mr. Dai Kerong, Mr. Jian Xigao, Dr. Ge Junbo and Mr. Hui Hung Kwan as independent non-executive Directors.*

\* For identification purposes only