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HAO WEN HOLDINGS LIMITED

皓文控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8019)

**COMPLETION OF PLACING
OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Placing Agent

Suncorp
Securities Limited

Reference is made to the announcement of Hao Wen Holdings Limited (the “**Company**”) dated 25 September 2020 (the “**Announcement**”) in relation to, inter alia, the placing of convertible bonds under general mandate. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF CONVERTIBLE BONDS

The Board is pleased to announce that all the conditions precedent of the Placing Agreement have been fulfilled and completion of the Placing took place on 14 October 2020. Accordingly, the Convertible Bonds with an aggregate principal amount of HK\$8,584,000 have been issued by the Company to the Placees on 14 October 2020.

Details of the net proceeds from the Placing and the proposed use of net proceeds were disclosed in the Announcement.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Assuming there is no change in the issued share capital of the Company from the date of this announcement to the time immediately before full conversion of the Convertible Bonds at the initial Conversion Price, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after full conversion of the Conversion Bonds are summarised as follows:

	As at the date of this announcement		Immediately after full conversion of the Convertible Bonds at the initial Conversion Price	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Public Shareholders	214,652,058	100.00	214,652,058	83.34
Placees	–	0.00	42,920,000	16.66
Total	214,652,058	100.00	257,572,058	100.00

By Order of the Board
HAO WEN HOLDINGS LIMITED
Tsui Annie
Chairlady

Hong Kong, 14 October 2020

As at the date hereof, the Board comprises Ms. TSUI Annie and Mr. FENG Keming as executive Directors, and Mr. CHAN Kwan Yiu, Ms. MA Sijing and Ms. HO Yuen Ki as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at <http://www.tricor.com.hk/webservice/008019>.