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OCI International Holdings Limited

東建國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

COMPLETION OF ISSUANCE OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the Company's: (i) announcements dated 13 August 2020 and 3 September 2020; (ii) circular dated 16 September 2020 (the “**Circular**”); and (iii) poll results announcement dated 8 October 2020 in relation to, among other things, the Subscription. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that as of the date of this announcement, all the conditions precedent under the Subscription Agreement have been fulfilled and Completion took place on 14 October 2020.

A total of 440,000,000 Subscription Shares, represent (i) approximately 41.52% of the total number of issued Shares immediately before the Completion and (ii) approximately 29.34% of the enlarged issued Shares immediately after the Completion, were issued and allotted to the Subscriber in accordance with the terms of the Subscription Agreement.

Immediately after the Completion, the shareholding structure of the Company is as follows:

	<i>Number of shares</i>	<i>Approximate %</i>
Names of Substantial Shareholders		
The Subscriber (<i>note 1</i>)	440,000,000	29.34
Golden Power Group Limited (<i>note 2</i>)	314,000,000	20.94
Cheer Hope Holdings Limited (<i>note 3</i>)	210,860,000	14.06
Public Shareholders	<u>534,889,920</u>	<u>35.66</u>
Total	<u><u>1,499,749,920</u></u>	<u><u>100.00</u></u>

Notes:

1. The Subscriber is an exempted limited partnership governed by the board of its general partner, LZ International Ltd..
2. Golden Power Group Limited is wholly owned by Orient Ruixin Limited, which is in turn wholly owned by Orient Ruiyi (Shanghai) Investment Management Co., Ltd., which is in turn wholly owned by Shanghai Orient Securities Capital investment Co., Ltd., which is in turn wholly owned by 東方證券股份有限公司 (Orient Securities Co., Ltd.).
3. Cheer Hope Holdings Limited is wholly owned by CCBI Investments Limited, which is in turn wholly owned by CCB International (Holdings) Limited, which is in turn wholly owned by CCB Financial Holdings Limited, which is in turn wholly owned by CCB International Group Holdings Limited, which is in turn wholly owned by China Construction Bank Corporation, which is in turn owned as to 57.11% by Central Huijin Investment Ltd.

By Order of the Board
OCI International Holdings Limited
Chen Bo
Executive Director (Chairman)

Hong Kong, 14 October 2020

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Chen Bo (*Chairman*)
Ms. Xiao Qing (*Chief Operating Officer*)
Mr. Liu Zheng

Independent non-executive Directors:

Mr. Chang Tat Joel
Mr. Tso Siu Lun Alan
Mr. Fei John Xiang

Non-executive Directors:

Mr. Du Peng
Ms. Zheng Xiaosu