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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 OCTOBER 2020

Reference is made to the circular (the “**Circular**”) of Aeso Holding Limited dated 22 September 2020. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolutions proposed at the EGM held on 12 October 2020 were duly passed by the Shareholders by way of poll. Elite Partners CPA Limited, being an external accountant firm, which is qualified to serve as the Company’s auditors, had acted as the scrutineer for vote-taking at the EGM. The results of the voting are as follows:

Ordinary Resolutions		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve the proposed Increase in Authorised Share Capital	105,045,100 (98.49%)	1,610,000 (1.51%)
2.	To approve the proposed Rights Issue on basis of three (3) Rights Shares for every one (1) Share held on the Record Date and the transactions contemplated thereunder	78,545,100 (97.99%)	1,610,000 (2.01%)

As more than 50% of the votes were cast in favour of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company by way of poll at the EGM.

As at the date of the EGM, a total of 200,000,000 Shares were in issue and entitled the holders of which to attend and vote on the resolution numbered 1 at the EGM. Pursuant to the GEM Listing Rules and as stated in the Circular, Mr. Chan, who is the Chairman and an executive Director of the Company, which beneficially interested in 26,500,000 Shares of the Company, representing approximately 13.25% of the total number of Shares in issue, has abstained from voting on the resolution numbered 2 at the EGM. Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote on the resolution numbered 2 at the EGM was 173,500,000 Shares, representing approximately 86.75% of the total issued share capital of the Company. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 10.29(1) of the GEM Listing Rules and there were no Shareholders that were required under the GEM Listing Rules to abstain from voting at the EGM. Save as disclosed above, Shareholder has stated his/her/its intention in the Circular to vote against the resolutions or to abstain from voting at the EGM.

For and on behalf of the Board of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 12 October 2020

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Cheung Hiu Tung and Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.