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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**(1) POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 OCTOBER 2020; AND
(2) CHANGE OF REGISTERED OFFICE AND PRINCIPAL SHARE
REGISTRAR IN THE CAYMAN ISLANDS**

References are made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of China Regenerative Medicine International Limited (the “**Company**”) each dated 18 September 2020. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that all the special resolutions (the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the EGM held on 12 October 2020.

The Resolutions were taken by way of poll at the EGM. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed as the scrutineer for the purpose of vote taking at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 2,149,289,500 Shares, which was also the total number of Shares entitling the holders thereof to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM and there were no Shares requiring the Shareholders to abstain from voting at the EGM under the GEM Listing Rules. No parties had indicated in the Circular that they intended to vote against or to abstain from voting on any of the Resolutions at the EGM.

The poll results in respect of the Resolutions at the EGM were as follows:

Special Resolutions <i>(Note)</i>		Number of Votes (%)	
		For	Against
1.	To approve the Change of Domicile, the adoption of the memorandum of continuance and the bye-laws of the Company and the fixing of the maximum number of Directors.	874,460,775 (100.00%)	0 (0.00%)
2.	To approve the reduction of the entire amount standing to the credit of the share premium account of the Company to nil and the transfer of such amount to the contributed surplus account of the Company and that such contributed surplus account shall be the contributed surplus account of the Company within the meaning of the Companies Act 1981 of Bermuda effective upon the Change of Domicile.	874,460,775 (100.00%)	0 (0.00%)
3.	To approve the Capital Reorganisation (involving the Capital Reduction and the Share Subdivision) and the transactions contemplated thereby as set out in the Notice.	874,460,775 (100.00%)	0 (0.00%)

Note: The full text of the Resolutions is set out in the Notice.

As more than 75% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as special resolutions of the Company.

CHANGE OF REGISTERED OFFICE AND PRINCIPAL SHARE REGISTRAR IN THE CAYMAN ISLANDS

The Company announces that with effect upon the successful filing with the Registrar of Companies in the Cayman Islands which is expected to be on 12 October 2020, (i) the registered office of the Company will be changed to Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands; and (ii) Conyers Trust Company (Cayman) Limited of Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands will be appointed as the principal share registrar of the Company in the Cayman Islands.

Union Registrars Limited of Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong shall remain as the branch share registrar and transfer office of the Company in Hong Kong.

By Order of the Board

China Regenerative Medicine International Limited

Wang Chuang

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 October 2020

As at the date of this announcement, the executive Directors are Mr. Wang Chuang (Chairman and Chief Executive Officer) and Mr. Qiu Bin; the non-executive Directors are Mr. Tsang Ho Yin and Mr. Wu Weiliang; and the independent non-executive Directors are Dr. Fang Jun, Ms. Huo Chunyu and Ms. Yang Ying.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least seven days from the date of the publication and will be published on the website of the Company at www.crmi.hk.