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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**MAJOR TRANSACTION
EXTENSION OF THE MATURITY DATE OF
THE 6% BOND DUE 2020 ISSUED BY
CHINA HEALTHWISE HOLDINGS LIMITED**

Reference is made to the announcement of the Company dated 28 August 2020 and the circular of the Company dated 18 September 2020 (the “**Circular**”) in relation to, among other things, the proposed extension of the maturity date of the Bond. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all Conditions Precedent under the Supplemental Agreement have been satisfied on or before the Long Stop Date, i.e. 9 October 2020. The Proposed Amendments, including the extension of the Maturity Date of the Bond in the principal amount of HK\$85,500,000, became effective on 10 October 2020. The Maturity Date of the Bond has been extended to 10 October 2022 (or if that day is not a Business Day, the immediately following Business Day) pursuant to the Supplemental Agreement.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 12 October 2020

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin, Joecy, Ms. Gao Qin Jian and Mr. Chan Cheuk Yu, Stephen; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung, Newman and Mr. Hung Hing Man.