招商证券股份有限公司
China Merchants Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6099)

ANNOUNCEMENT
BOOK CLOSURE PERIOD FOR
2020 SECOND EXTRAORDINARY GENERAL MEETING

China Merchants Securities Co., Ltd. (the "**Company**") hereby announces that the 2020 second extraordinary general meeting of the Company (the "**EGM**") will be held at 10:00 a.m. on Friday, October 30, 2020 at Marco Polo Shenzhen, 28 Fuhua 1st Road, Futian CBD, Shenzhen, the People's Republic of China.

The H Shares share register of the Company will be closed from Friday, October 23, 2020 to Friday, October 30, 2020 (both days inclusive), during which no transfer of H shares of the Company ("**H Shares**") will be effected. Any holders of H Shares, whose names appear on the Company's register of members on Friday, October 23, 2020, are entitled to attend and vote at the EGM. In order to be entitled to attend and vote at the EGM, holders of H Shares shall lodge share transfer documents and the relevant share certificates with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, not later than 4:30 p.m. on Thursday, October 22, 2020 at Shops 1712-1716, 17th Floor Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

The Company will dispatch the circular and notice of the EGM, as well as the related proxy form to the shareholders in due course.

By order of the Board of Directors
China Merchants Securities Co., Ltd.
HUO Da
Chairman

Shenzhen, the PRC
October 9, 2020

As at the date of this announcement, the executive directors of the Company are Mr. HUO Da and Mr. XIONG Jiantao; the non-executive directors of the Company are Ms. SU Min, Mr. SU Jian, Mr. XIONG Xianliang, Ms. PENG Lei, Mr. GAO Hong, Mr. HUANG Jian, Mr. WANG Daxiong and Mr. WANG Wen; and the independent non-executive directors of the Company are Mr. XIANG Hua, Mr. XIAO Houfa, Mr. XIONG Wei, Mr. HU Honggao and Mr. WONG Ti.