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C CHENG HOLDINGS LIMITED **思城控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1486)

CLOSURE OF REGISTER OF MEMBERS FOR THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 28 OCTOBER 2020

Reference is made to the announcement of the Company dated 16 September 2020 (the “**Announcement**”) in relation to, among other things, discloseable and connected transaction relating to the acquisition of 60% of entire issued share capital of the Target Company, and the provision of the Purchaser Shareholder’s Loan and the Purchaser Further Shareholder’s Loan to the Target Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the EGM on Wednesday, 28 October 2020 to approve, ratify and confirm (i) the Sale and Purchase Agreement; (ii) the Shareholders’ Agreement; (iii) the Deed of Indemnity; and (iv) the Deed of Non-competition, and the transactions contemplated thereunder. The Company will despatch a circular containing details of the resolution proposed at the EGM, together with notice of the EGM and Proxy Form, to the Shareholders in due course.

For the purpose of determining the right to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, 22 October 2020 to Wednesday, 28 October 2020 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the EGM shall be Wednesday, 28 October 2020. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Wednesday, 21 October 2020.

By order of the Board
C CHENG HOLDINGS LIMITED
Liang Ronald
Chairman and Executive Director

Hong Kong, 5 October 2020

As at the date of this announcement, the executive Directors are Mr. Liang Ronald, Mr. Liu Gui Sheng, Mr. Fu Chin Shing, Mr. Wang Jun You, Mr. Liu Yong and Mr. Ma Kwai Lam Lambert, and the independent non-executive Directors are Mr. Lo Wai Hung, Mr. Yu Chi Hang and Ms. Su Ling.