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ELEGANCE OPTICAL INTERNATIONAL HOLDINGS LIMITED

高雅光學國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 907)

(1) POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 30 SEPTEMBER 2020 AND (2) CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held today.

All the conditions of the Capital Reorganisation have been fulfilled and the Capital Reorganisation will become effective on Tuesday, 6 October 2020.

Upon the Capital Reorganisation becoming effective, the board lot size for trading on the Stock Exchange will be changed from 2,000 Existing Shares to 20,000 New Shares.

Reference is made to the circular of Elegance Optical International Holdings Limited (the “**Company**”) dated 31 August 2020 (“**Circular**”) setting out, inter alia, the notice of annual general meeting (“**Notice**”) of the Company held on 30 September 2020 (“**AGM**”) and the announcement of the Company dated 14 August 2020 (the “**Announcement**”) regarding the Capital Reorganisation and Change in Board Lot Size. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE AGM

The poll results of the resolutions proposed at the AGM (“**Resolutions**”) are as follows :

Ordinary Resolutions		Number of Votes (% to the total number of shares voted at the AGM)		Total Number of Votes
		FOR	AGAINST	
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2020.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
2.	To re-elect Mr. Chan Chung Yin, Victor as an executive director of the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares

Ordinary Resolutions		Number of Votes (% to the total number of shares voted at the AGM)		Total Number of Votes
		FOR	AGAINST	
3.	To re-elect Mr. Hui Man Ho, Ivan as an independent non-executive director of the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
4.	To authorize the board of directors of the Company to fix the remuneration of the directors of the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
5.	To re-appoint CCTH CPA Limited as auditors and authorise the board of directors to fix their remuneration.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
Special Resolution				
6.*	To approve the Capital Reorganisation.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
Ordinary Resolutions				
7.*	To refresh the general mandate granted to the directors of the Company to allot, issue and deal with shares not exceeding 20% of the total number of issued shares of the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
8.*	To refresh the general mandate granted to the directors of the Company to repurchase shares not exceeding 10% of the total number of issued shares of the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares
9.*	To extend the general mandate granted to the directors of the Company to allot, issue and deal with shares by the total number of shares repurchased by the Company.	235,890,280 Shares (100%)	0 Share (0%)	235,890,280 Shares

* The full text of resolutions 6-9 are set out in the Notice.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held today as follows :-

- (1) as more than 50% of the votes were cast in favour of each of the resolutions nos.1 to 5 and 7 to 9, each of these resolutions was duly passed by the Shareholders as ordinary resolution of the Company; and
- (2) as more than 75% of the votes were cast in favour of resolution no.6, this resolution was duly passed by the Shareholders as special resolution of the Company.

The Company has appointed Tricor Tengis Limited, the Company's branch share registrar and transfer office in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the total number of shares of the Company in issue was 727,863,684 Shares which was the total number of Shares entitling the holders to attend and vote at the AGM. There were no restrictions on any Shareholder to cast votes on any of the Resolutions.

CAPITAL REORGANISATION AND CHANGE IN BOARD LOT SIZE

The Board is also pleased to announce that all the conditions of the Capital Reorganisation have been fulfilled and the Capital Reorganisation will become effective on Tuesday, 6 October 2020. Please refer to the Circular and the Announcement for details, including the trading arrangement in connection with the Capital Reorganisation and the exchange of share certificates in respect of the Capital Reorganisation. Shareholders should note that upon the Capital Reorganisation becoming effective, new share certificates of the New Shares in the color of green will be issued to the Shareholders upon request for exchange.

Upon the Capital Reorganisation becoming effective, the board lot size for trading on the Stock Exchange will be changed from 2,000 Existing Shares to 20,000 New Shares. Please refer to the expected timetable set out in the Circular for details of the trading arrangement.

By order of the Board
Elegance Optical International Holdings Limited
Chung Yuk Lun
Executive Director and Company Secretary

Hong Kong, 30 September 2020

As at the date of this announcement, the executive Directors are Mr. Chung Yuk Lun and Mr. Chan Chung Yin, Victor and the independent non-executive Directors are Mr. Man Wai Lun, Mr. Cheng Chun Man and Mr. Hui Man Ho, Ivan.