

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUAJUN INTERNATIONAL GROUP LIMITED

華君國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD AT 3:00 P.M. ON MONDAY, 28 SEPTEMBER 2020

The Board is pleased to announce that the Resolution was duly passed as an ordinary resolution by the Independent Shareholders by way of poll at the SGM held on Monday, 28 September 2020.

Reference is made to the circular (the “**Circular**”) of Huajun International Group Limited (the “**Company**”) and the notice (the “**SGM Notice**”) of the special general meeting (the “**SGM**”) of the Company dated 7 September 2020. Unless otherwise specified, terms defined in the Circular shall have the same meanings when used in this announcement.

POLL RESULTS OF THE SGM

The Board is pleased to announce that at the SGM held on 28 September 2020, the proposed resolution (the “**Resolution**”) as set out in the SGM Notice was duly passed by the Independent Shareholders by way of poll as an ordinary resolution (with more than 50% of the votes cast in favour of the Resolution). The poll results of the SGM are as follows:

Ordinary Resolution <i>(Note 1)</i>	Number of votes (%) <i>(Note 2)</i>	
	For	Against
(a) to approve, confirm and ratify (i) the Agreement for the sale and purchase of the Target Equity Interest and Debt of the Target Company (a copy of which has been produced to the Meeting marked “A” and initialed by the chairman of the Meeting for identification purpose) dated 5 June 2020 and entered into between the Company and the Vendors at the consideration of RMB98,800,000 to be satisfied in full by the issue of Convertible Bond, and the transactions contemplated thereunder; (ii) the grant of the specific mandate to the Directors to issue the Convertible Bond to the Vendor pursuant to the Agreement be and is hereby approved, confirmed and ratified. The Specific Mandate is in addition to, and shall not prejudice nor revoke any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and (b) to authorise any one or more of the Directors to do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the allotment and issue of the Convertible Bond to the Vendor.	913,321 (100%)	0 (0%)

Notes:

1. The full text of the Resolution is set out in the SGM Notice.
2. The number of votes and approximate percentage of voting shares are based on the total number of the issued shares held by the Shareholders who voted at the SGM in person or by proxy or corporate representative.

As at 28 September 2020, i.e. the date of the SGM,

- (1) the total number of issued Shares was 61,543,075 Shares;
- (2) The Vendor, Mr. Meng and their respective associates hold 45,274,819 shares in aggregate, representing approximately 73.57% of the issued share capital of the Company. The Vendor, Mr. Meng and their respective associates abstained from voting on the relevant resolution(s) at the SGM accordingly;
- (3) there was no Share entitling the holder to attend and abstain from voting in favour of the Resolution at the SGM pursuant to Rule 13.40 of the Listing Rules;
- (4) save as disclosed, there was no Shareholders that are required under the Listing Rules to abstain from voting;
- (5) the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM was 16,268,256 Shares, representing approximately 26.43% of the issued share capital of the Company; and
- (6) the Company's branch share registrar in Hong Kong, Union Registrars Limited, acted as the scrutineer for the vote-taking at the SGM.

By Order of the Board
Huajun International Group Limited
Tam Ka Lung
Company Secretary

Hong Kong, 28 September 2020

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao, Ms. Zhang Ye, Ms. Huang Xiumei and Ms. Bao Limin as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.