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Pizu Group Holdings Limited

比優集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8053)

EXTRAORDINARY GENERAL MEETING ON 25 SEPTEMBER 2020 POLL RESULTS

The board of directors (the “**Board**”) of the Company is pleased to announce that the resolution set out in the notice of the extraordinary general meeting of the Company (the “**EGM**”) dated 31 August 2020 (the “**EGM Notice**”) were duly passed, by way of poll, at the EGM held on 25 September 2020. Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

The full text of the resolution is set out in the EGM Notice.

Set out below are the poll results in respect of the resolution put to the vote at the EGM:

RESOLUTION		NO. OF VOTES (%)	
		FOR	AGAINST
1.	To approve the Capital Injection and Cooperation Agreement dated 28 June 2019 and the Supplemental Agreement dated 20 November 2019 entered into between 比優(深圳)礦業有限公司 (Pizu (Shenzhen) Mining Limited*), being a wholly owned subsidiary of the Company and the Major Shareholders of the Target Company, 安徽省金鼎礦業有限公司 (Anhui Jinding Mining Co., Ltd.*) and the transactions contemplated thereby and that the Directors of the Company be and are hereby authorised to take any action and sign any document (under seal, if necessary) as they consider necessary, desirable or expedient for the purpose of giving effect to the Capital Injection and Cooperation Agreement and the transactions contemplated thereunder.	1,535,255,495 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of such resolution, such resolution was duly passed as an ordinary resolution.			

As at the date of the EGM, the total number of Shares entitling the shareholders of the Company (the “**Shareholders**”) to attend and vote for or against the resolution No. 1 above at the EGM was 3,558,724,852 Shares. There were no shareholders of the Company entitled to attend and abstain from voting in favour of any resolution proposed at the EGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) nor was any shareholders of the Company required under the GEM Listing Rules to abstain from voting at the EGM.

By Order of the Board
Pizu Group Holdings Limited
Mr. Xiong Zeke
Chairman

Hong Kong, 25 September 2020

As at the date of this announcement, the Board comprises nine Directors. The executive Directors are Mr. Xiong Zeke (Chairman), Mr. Liu Fali (Chief Executive Officer), Mr. Ma Gangling (Chief Operating Officer), Mr. Ma Tiangyi, Ms. Qin Chunhong and Ms. Ma Ye; and the independent non-executive Directors are Ms. Zhang Lin, Ms. Liu Talin and Ms. Yao Yunzhu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.pizugroup.com.