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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**VOTING RESULTS OF 2020 FIRST
EXTRAORDINARY GENERAL MEETING,
2020 SECOND CLASS MEETING OF
THE HOLDERS OF A SHARES
AND 2020 SECOND CLASS MEETING OF THE
HOLDERS OF H SHARES**

The 2020 first extraordinary general meeting, the 2020 second class meeting of the holders of A shares and the 2020 second class meeting of the holders of H shares of the Company were held at Conference Room 1906, 19/F, Block C, Shenhua Tower, 16 Ande Road, Dongcheng District, Beijing, the People's Republic of China at 9:30 a.m., 10:00 a.m. and 10:15 a.m., respectively, on Friday, 25 September 2020. The Board is pleased to announce that all the resolutions set forth in the notices of the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting were duly passed.

The Company published the notices of the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting on the website of The Stock Exchange of Hong Kong Limited on 8 September 2020 and in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange on 9 September 2020.

As at the date of the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting, the number of issued shares of the Company is 19,889,620,455 shares, comprising 3,398,582,500 H shares and 16,491,037,955 A shares.

CONVENING AND ATTENDANCE OF THE EGM

The EGM was convened by the Board by way of physical meeting and Mr. Yang Jiping chaired the EGM; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the EGM, and no new resolution was proposed at the EGM in addition to that published in the notice.

80 shareholders and authorised proxies, holding in aggregate 14,964,823,751 voting shares of the Company, were present at the EGM, representing 75.239363% of the total issued shares of the Company and comprising 13,896,370,566 A shares and 1,068,453,185 H shares. The EGM was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the EGM:

1. As set out in resolution No. 1 of the notice of the EGM, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	13,896,164,306	99.998516	194,260	0.001398	12,000	0.000086
H Shares	1,068,451,185	99.999813	2,000	0.000187	0	0.000000
Total number of Ordinary Shares	14,964,615,491	99.998608	196,260	0.001312	12,000	0.000080

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

Details of the poll results on the resolution involving significant matters by A shareholders with less than 5% of shareholdings as disclosed pursuant to the requirements of the China Securities Regulatory Commission and the Articles of Association of the Company are set out in the Announcement of Resolutions of 2020 First Extraordinary General Meeting, 2020 Second Class Meeting of the Holders of A Shares and 2020 Second Class Meeting of the Holders of H Shares issued by the Company on the website of Shanghai Stock Exchange on 26 September 2020.

The total number of shares of the Company entitling the holders to attend and vote at the EGM was 19,889,620,455. No shareholders of the Company are required to abstain from voting at the EGM in accordance with the Hong Kong Listing Rules. The Company was not aware of any parties indicating their intention to vote against any resolution to be proposed at the EGM. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE A SHAREHOLDERS' CLASS MEETING

The A Shareholders' Class Meeting was convened by the Board by way of physical meeting and Mr. Yang Jiping chaired the A Shareholders' Class Meeting; online voting option is also made available for A shareholders according to relevant securities regulatory requirements in the PRC. There was no rejection or amendment of resolution at the A Shareholders' Class Meeting, and there was no new resolution proposed at the A Shareholders' Class Meeting.

77 shareholders and authorised proxies, holding in aggregate 13,896,370,566 voting A shares of the Company, were present at the A Shareholders' Class Meeting, representing 84.266197% of the total issued A shares of the Company. The A Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the A Shareholders' Class Meeting:

1. Resolution on Granting the Board the General Mandate to Repurchase H Shares

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	13,896,164,306	99.998516	194,260	0.001398	12,000	0.000086

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of A shares of the Company entitling the holders to attend and vote at the A Shareholders' Class Meeting was 16,491,037,955. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the A Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against any resolution to be proposed at the A Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the A Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

CONVENING AND ATTENDANCE OF THE H SHAREHOLDERS' CLASS MEETING

The H Shareholders' Class Meeting was convened by the Board by way of physical meeting and Mr. Yang Jiping chaired the H Shareholders' Class Meeting. There was no rejection or amendment of resolution at the H Shareholders' Class Meeting, and there was no new resolution proposed at the H Shareholders' Class Meeting.

3 shareholders and authorised proxies, holding in aggregate 1,067,724,185 voting H shares of the Company, were present at the H Shareholders' Class Meeting, representing 31.416751% of the total issued H shares of the Company. The H Shareholders' Class Meeting was convened and held in compliance with laws and regulations and the Articles of Association of the Company.

The following resolution was considered and approved and voting was made by poll at the H Shareholders' Class Meeting:

1. As set out in resolution No. 1 of the notice of the H Shareholders' Class Meeting, to consider and, if thought fit, to approve the general mandate for the Board and the persons authorised by the Board to repurchase the Company's H shares.

Type of Shareholder	Number of Valid Votes (as a percentage of total valid votes cast)					
	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
H Shares	1,063,529,588	99.607146	4,194,597	0.392854	0	0.000000

As more than two-thirds of the valid votes cast were in favour of the resolution, the resolution was duly passed as a special resolution.

The total number of H shares of the Company entitling the holders to attend and vote at the H Shareholders' Class Meeting was 3,398,582,500. No shareholder of the Company was required under the Hong Kong Listing Rules to abstain from voting at the H Shareholders' Class Meeting, and the Company was not aware of any parties indicating their intention to vote against any resolution to be proposed at the H Shareholders' Class Meeting. No shareholder of the Company was entitled to attend but was required to abstain from voting in favour of the resolution at the H Shareholders' Class Meeting pursuant to Rule 13.40 of the Hong Kong Listing Rules.

In accordance with the Hong Kong Listing Rules, the representative from Computershare Hong Kong Investor Services Limited, the Company's H share registrar, acted as one of the scrutineers in respect of the voting at the EGM, the A Shareholders' Class Meeting and the H Shareholders' Class Meeting.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“A Shareholders’ Class Meeting”	the 2020 second class meeting of the holders of A shares of the Company
“Board”	the board of directors of the Company
“Company”	China Shenhua Energy Company Limited, a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed and traded on The Stock Exchange of Hong Kong Limited
“EGM”	the 2020 first extraordinary general meeting of the Company
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“H Shareholders’ Class Meeting”	the 2020 second class meeting of the holders of H shares of the Company
“PRC”	the People’s Republic of China

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 25 September 2020

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Zhao Yongfeng as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En, and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.